

AIRGATE PCS INC /DE/  
Form 425  
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Filed by AirGate PCS, Inc.  
Pursuant to Rule 425 under the Securities Act of 1933, as amended  
Subject Company: AirGate PCS, Inc.  
Commission File No.: 333-109165

[Slideshow presentation made to holders of AirGate PCS, Inc. s 13.5% Senior Subordinated Discount Notes due 2009]

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