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NRG ENERGY INC
Form 8-K
July 02, 2001

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SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) JUNE 22, 2001

NRG ENERGY, INC.

(Exact name of registrant as specified in its charter)

DELAWARE

(State or other jurisdiction of incorporation)

001-15891

(Commission File Number)

41-1724239

(IRS Employer Identification No.)

901 MARQUETTE AVENUE, SUITE 2300 MINNEAPOLIS, MN

(Address of principal executive offices)

55402

(Zip Code)

Registrant's telephone number, including area code 612-373-5300

(Former name or former address, if changed since last report)

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ITEM 2. ACQUISITION OR DISPOSITION OF ASSETS

On June 22, 2001, subsidiaries of NRG Energy, Inc. acquired 1,081 megawatts of baseload electric generating plants from Delmarva Power and Light, a subsidiary of Wilmington, Delaware-based Conectiv for approximately \$643 million, subject to purchase price adjustments. The facilities acquired are the 784 MW coal-fired Indian River generating station and the 170 MW coal-fired Vienna generating station. Also acquired were a 63 MW interest in the 1,711 MW coal-fired Keystone station and a 64 MW interest in the 1,711 MW coal-fired Conemaugh station. The acquisition was financed under a \$580 million term loan agreement between NRG Midatlantic Generating LLC, a wholly-owned subsidiary of NRG Energy and Chase Manhattan Bank, as Administrative Agent and equity contributions from NRG Energy.

The press release reporting the acquisition from Conectiv is filed with this Form 8-K as Exhibit 99.7 See "Item 7. Exhibits."

Item 7. Exhibits.

The following exhibits are filed with this report on Form 8-K:

| Exhibit No. ----- | Description ----- |
|----------------------|---|
| 99.7 | Press release issued June 25, 2001, of NRG Energy, Inc. |

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

NRG Energy, Inc.
(Registrant)

By /s/ Leonard A. Bluhm

Leonard A. Bluhm
Executive Vice President and

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Chief Financial Officer
(Principal Financial Officer)

Dated: June 29, 2001