

WATERS CORP /DE/
Form 8-K
March 30, 2005

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**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549**

Form 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of report (Date of earliest event reported) March 29, 2005

Waters Corporation

(Exact Name of Registrant as Specified in Its Charter)

Delaware

(State or Other Jurisdiction of Incorporation)

01-14010

(Commission File Number)

34 Maple Street, Milford, Massachusetts
(Address of Principal Executive Offices)

13-3668640

(IRS Employer Identification No.)

01757

(Zip Code)

(508) 478-2000

(Registrant's Telephone Number, Including Area Code)

N/A

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2 below):

- o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Item 8.01 Other Events and Exhibit.

SIGNATURES

Ex-99.1 Press Release dated March 29, 2005

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Item 8.01 Other Events and Exhibit.

The purpose of this Form 8-K is to inform the public and security holders of a press release regarding Waters Corporation revising first quarter 2005 sales and earnings outlook. A copy of the press release is attached as Exhibit 99.1.

(c) Exhibit

Exhibit 99.1 Waters Corporation press release dated March 29, 2005.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

WATERS CORPORATION

Dated: March 30, 2005

By: /s/ John Ornell
Name: John Ornell
Title: Vice President,
Finance and Administration
and Chief Financial Officer