Edgar Filing: RANGE RESOURCES CORP - Form FWP

RANGE RESOURCES CORP Form FWP September 25, 2007 Issuer Free Writing Prospectus, dated September 25, 2007 Filed pursuant to Rule 433 under the Securities Act of 1933 Registration Statement No. 333-146287

Issuer: Range Resources Corporation

Guarantors: Range Resources Appalachia, LLC, Pine Mountain Acquisition, Inc.,

Range Resources -Pine Mountain, Inc., PMOG Holdings, Inc., Range Energy I, Inc., Range HoldCo, Inc., Range Operating Texas, L.L.C., Range Production Company, Range Texas Production, L.L.C., Range Operating New Mexico, Inc., REVC HoldCo, LLC, Stroud Energy GP, LLC, Stroud Energy, LP, LLC, Stroud Energy, Ltd., Stroud Energy Management GP,

LLC and Stroud Oil Properties, LP

Security

Description:

Senior Subordinated Notes

Distribution: SEC Registered

Face: \$250,000,000

Gross Proceeds: \$250,000,000

Coupon: 7.5%

Maturity: October 1, 2017

Offering Price: 100.000%

Yield to Maturity: 7.5%

Spread to Treasury: +289bps

Benchmark: UST 4.75% due 8/15/2017

Ratings: Ba3/B+

Interest Pay Dates: October 1 and April 1

Beginning: April 1, 2008

Clawback: Up to 35% at 107.5%

Until: October 1, 2010

Optional

Makewhole call @ T+50bps prior to October 1, 2012, then:

redemption:

On or after: Price:

Edgar Filing: RANGE RESOURCES CORP - Form FWP

October 1, 2012	103.750%
October 1, 2013	102.500%
October 1, 2014	101.250%
October 1, 2015 and thereafter	100.000%

Change of control: Put @ 101% of principal plus accrued interest

Use of proceeds: We estimate that the net proceeds from this offering (after deducting

discounts to the underwriters and estimated expenses of the offering) will be approximately \$247 million. We intend to use the net proceeds from this offering to pay down a portion of the outstanding balance on our senior

credit facility.

Trade Date: September 25, 2007

Settlement September 28, 2007

Date: (T+3)

CUSIP: 75281AAH2

ISIN: US75281AAH23

Sole Bookrunner: JPMorgan

Co-Manager: RBC Capital Markets

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling collect 1-212-270-3994.