

ENERGY TRANSFER PARTNERS LP

Form 8-K

November 16, 2004

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

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**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of  
the Securities Exchange Act of 1934**

Date of Report: November 16, 2004  
Date of Earliest Event Reported: November 15, 2004

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**ENERGY TRANSFER PARTNERS, L.P.**  
(Exact name of registrant as specified in its charter)

|  |   |   |
|--|---|---|
| <b>Delaware</b><br>(State or other jurisdiction<br>of incorporation) | <b>1-11727</b><br>(Commission File<br>Number) | <b>73-1493906</b><br>(IRS Employer<br>Identification No.) |
|--|---|---|

**2838 Woodside Street  
Dallas, Texas 75204**  
(Address of principal executive offices) (Zip Code)

**(918) 492-7272**  
(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Press Release Announcing Earnings Call

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**Item 2.02. Results of Operations and Financial Condition.**

On November 15, 2004, Energy Transfer Partners, L.P. (the Partnership ) issued a press release announcing our financial and operating results for the fourth quarter and for the fiscal year ended August 31, 2004. A copy of this press release is furnished as Exhibit 99.1 to this report and is incorporated herein by reference.

**Item 7.01. Regulation FD Disclosure.**

On November 15, 2004, the Partnership issued a press release announcing that on November 18, 2004, the Partnership will be holding an earnings call to discuss the financial and operating results for the fourth quarter and fiscal year ended August 31, 2004. A copy of this press release is attached to this report as Exhibit 99.2 and is incorporated herein by reference.

**Item 9.01. Financial Statements and Exhibits.**

(c) Exhibits. The following exhibits are being furnished herewith:

Exhibit Number 99.1 Press Release dated November 15, 2004 announcing financial results for the fourth quarter and fiscal year ended August 31, 2004.

Exhibit Number 99.2 Press Release dated November 15, 2004 announcing earnings call.

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: November 16, 2004

**Energy Transfer Partners, L.P.**

By: U.S. Propane L.P., General Partner

By: U.S. Propane L.L.C., General Partner

By: /s/ Ray C. Davis

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Ray C. Davis  
Co-Chief Executive Officer and officer  
duly authorized to sign on behalf of the  
registrant

By: /s/ Kelcy L. Warren

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Kelcy L. Warren  
Co-Chief Executive Officer and officer  
duly authorized to sign on behalf of the  
registrant

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EXHIBIT INDEX

| <b><u>Exhibit No.</u></b> | <b><u>Description</u></b>   |
|---------------------------|---|
| 99.1                      | Press Release dated November 15, 2004 announcing financial results for the fourth quarter and fiscal year ended August 31, 2004 |
| 99.2                      | Press Release dated November 15, 2004 announcing earnings call  |