

EXEGENICS INC
Form DEFA14A
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**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

SCHEDULE 14A

Proxy Statement Pursuant to Section 14(a) of the Securities
Exchange Act of 1934 (Amendment No.)

Filed by the Registrant
Filed by a Party other than the Registrant

Check the appropriate box:

- Preliminary Proxy Statement
- Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2))**
- Definitive Proxy Statement
- Definitive Additional Materials
- Soliciting Material Pursuant to §240.14a-12

eXegenics Inc.

(Name of Registrant as Specified In Its Charter)

(Name of Person(s) Filing Proxy Statement, if other than the Registrant)

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- No fee required.
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SEC 1913 (02-02)

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FOR IMMEDIATE RELEASE

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***eXegenics* ENGAGES BDO SEIDMAN AS NEW AUDITOR**

DALLAS, November 12, 2003 *eXegenics* Inc. (Nasdaq: EXEG) today announced that the Audit Committee of its Board of Directors has selected BDO Seidman, LLP as *eXegenics* new independent auditor. The Audit Committee made the appointment following a month-long search and evaluation process, which in turn was followed by an extensive client-acceptance due diligence procedure conducted by BDO Seidman.

BDO Seidman, LLP (Seidman) is a national professional services firm providing assurance, tax, financial advisory and consulting services to private and publicly traded businesses. Leading the assurance and engagement team for audits of *eXegenics* will be BDO Seidman partner Jay Duke. More information regarding BDO Seidman, LLP can be found at www.bdo.com.

We are impressed with BDO Seidman s extensive SEC and industry experience in providing audit services to corporations such as ours, especially the talented team that the firm has identified to handle the *eXegenics* account, said Dr. Walter Lovenberg, Chairman of the Audit Committee of *eXegenics* Inc.

Safe Harbor

This release contains forward-looking statements. The words believe, expect, intend, anticipate, variations of such words, and similar expressions identify forward-looking statements, but their absence does not mean that the statement is not forward-looking. These statements are subject to certain risks, uncertainties and assumptions that are difficult to predict. Readers are cautioned not to place undue reliance on these forward-looking statements, which speak only as of the date of this release. *eXegenics* undertakes no obligation to update any forward-looking statement to reflect new information, events or circumstances after the date of this release or to reflect the occurrence of unanticipated events.