

Edgar Filing: AFFILIATED COMPUTER SERVICES INC - Form 8-K

AFFILIATED COMPUTER SERVICES INC

Form 8-K

March 22, 2002

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): March 15, 2002

Affiliated Computer Services, Inc.
(Exact name of registrant as specified in its charter)

DELAWARE	0-24787	51-0310342
(State of other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification No.)

2828 NORTH HASKELL AVENUE, DALLAS, TEXAS	75204
(Address of principal executive offices)	(Zip code)

Registrant's telephone number including area code: (214) 841-6111

NOT APPLICABLE
(Former name or former address if changed from last report)

ITEM 5. OTHER EVENTS.

As previously announced, Affiliated Computer Services, Inc. ("ACS") set March 15, 2002 (the "Redemption Date") as the date for the redemption of its 4% Convertible Subordinated Notes due March 15, 2005 (the "Notes"). Prior to the Redemption Date, all of the holders of the Notes have converted their Notes to shares of ACS' Class A Common Stock in accordance with Article XII of the Indenture dated as of March 20, 1998 between ACS and U.S. Trust Company of Texas, N.A., as trustee. As the result of such conversions, 10,780,887 shares of ACS' Class A Common Stock were issued to such holders.

ITEM 9.

ACS hereby furnishes as Exhibit 99.1 under this Item 9 the information concerning the redemption set forth in its press release dated March 15, 2002. Pursuant to the rules and regulations of the Securities and Exchange Commission, such press release and the information set forth therein is deemed to be furnished and shall not be deemed to be filed.

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Exhibit No. -----	Description -----
99.1	Affiliated Computer Services, Inc. Press Release dated March 15, 2002

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

AFFILIATED COMPUTER SERVICES, INC.

By: /s/ Warren D. Edwards

Name: Warren D. Edwards
Title: Executive Vice President and
Chief Financial Officer

Date: March 15, 2002

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EXHIBIT INDEX

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