

Edgar Filing: KRAFT FOODS INC - Form 8-K

KRAFT FOODS INC
Form 8-K
November 26, 2002

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SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of
The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): November 26, 2002

KRAFT FOODS INC.
(Exact name of registrant as specified in its charter)

Virginia
(State or other jurisdiction
of incorporation)

1-16483
(Commission
File Number)

52-228437
(I.R.S. Empl
Identificatio

Three Lakes Drive, Northfield, Illinois
(Address of principal executive offices)

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Registrant's telephone number, including area code:

(847

(Former name or former address, if changed since last report.)

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Item 5. Other Events.

Kraft Foods Inc. (the "Company") has filed with the Securities and Exchange Commission (the "Commission") a Prospectus dated April 25, 2002 and a Prospectus Supplement dated November 20, 2002 (Registration No. 333-86478) in connection with the public offering of \$750,000,000 Floating Rate Notes due 2004. The purpose of this Current Report on Form 8-K (the "Report") is to file with the Commission the Terms Agreement and a specimen Floating Rate Note due 2004.

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Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.
The following documents are filed as part of this Report.

- (c) Exhibits.
- 1 Terms Agreement dated as of November 20, 2002
- 4 Specimen of Floating Rate Note due 2004

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934,
the Registrant has duly caused this report to be signed on its behalf by the
undersigned hereunto duly authorized.

KRAFT FOODS INC.

By: /s/ JAMES P. DOLLIVE

Name: James P. Dollive
Title: Senior Vice President and
Chief Financial Officer

Date: November 26, 2002

INDEX TO EXHIBITS

Exhibit No. -----	Description -----
1	Terms Agreement dated as of November 20, 2002
4	Specimen of Floating Rate Note due 2004