

National American University Holdings, Inc.
Form 8-K/A
January 12, 2010

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549**

**FORM 8-K/A
CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): January 12, 2010

National American University Holdings, Inc.

(Exact name of registrant as specified in its charter)

Delaware

000-52919

83-0479936

(State or other jurisdiction of
incorporation)

(Commission File Number)

(IRS Employer
Identification No.)

5301 S. Highway 16, Suite 200
Rapid City, SD

57701

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code: (605) 721-5220

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 2.02 Results of Operations and Financial Condition.

Subsequent to the issuance of the press release attached as Exhibit 99.1 to National American University Holdings, Inc. s (the Company) Form 8-K filed on January 12, 2010, the Company made certain revisions to the university s certain expenses as percentage of revenue, long-term debt and stockholders equity information contained in the press release. The Company subsequently issued a revised press release, which is being furnished to the Securities and Exchange Commission and is attached as Exhibit 99.1 to this Form 8- K/A.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits

Exhibit No.	Description
99.1	Revised Press Release, dated January 12, 2010

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**NATIONAL AMERICAN UNIVERSITY
HOLDINGS, INC.**

By: /s/ Ronald L. Shape
Ronald L. Shape, Ed. D.
Chief Executive Officer

Date: January 12, 2010

EXHIBIT INDEX

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