

GENERAL ELECTRIC CAPITAL CORP

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Personal BusinessesGE Interest Plus for Businesses Home I FAQ I Contact UsCORPORATE NOTES GE CAPITAL BENEFITS INTEREST RATES INVEST NOWCurrent Rate Corporate Note for Your Business Rate(%) Yield(%) 1 What are corporate notes? Some large corporations offer direct investment in their company's senior, unsecured debt through corporate note Rate may be reset weekly. programs.-> [INVEST NOW](#)By issuing corporate notes, companies like General Electric Capital Corporation (GE Capital) can borrow capital directly from investors at a (888-674-4138fairly low cost, while providing investor benefits such as:About AAA Ratings . Higher rates of interest than other cash alternatives like FDIC-insured Monday to Friday savings accounts, short-term CDs, and money market mutual funds 8:30 am__to 7:00 p.m. ETStandard and Poor's . Investments that are fully redeemable at any timeawards a AAA rating tocompanies they define as . Convenient banking-type features like free electronic transfers the best quality between linked checking accounts, ability to wire funds and 24-7companies reliable and access via internet and automated telephone service-> [View Prospectus](#)stable. Moody's assignstheir Aaa rating to Corporate notes are a direct, unsecured investment in the debt of a -> [Apply Now](#)companies they judge to corporation, and so are not FDIC insured. Unlike short-term bond fundsbe of the highest quality, or money market mutual funds, they are not diversified pools of -> [Request a Kit by Mail](#)with minimal credit risk. investments. Because they are a form of unsecured credit, -> SEC Filingsyour business would be treated as an unsecured creditor in the eventof a default. That's why it is critical for you to evaluate the financialstrength of the company you choose to invest in.The Strength of GE Interest Plus Corporate NotesGE Interest Plus for Businesses is a direct investment in GE Capital. GE Capital is rated AAA by Standard and Poor's Corporation (S&P) and Aaa by Moody's Investors Service (Moody's). S&P and Moody's are nationally recognized statistical rating organizations, each approved by the United States Securities and Exchange Commission to measure the safety of securities. By reviewing the credit rating, you can determine if you are investing in a company that is financially sound.-> [Learn more about GE Capital.](#)-> [Discover the benefits of GE Interest Plus for Businesses](#) -> [Apply now](#)[Home](#) | What are Corporate Notes[Site](#)[Map](#) [GE.com](#) [GEMoney.com](#) [Privacy Policy](#)GE Interest Plus for Businesses is an investment in the senior, unsecured corporate debt of the General Electric Capital Corporation, whose outstanding senior debt is rated AAA by Standard and Poor's Corporation and Aaa by Moody's Investors Service. You should note that GE Interest Plus for Businesses Notes are not a money market fund, which is generally a diversified fund consisting of investment in short term debt securities of many companies. Unlike bank accounts and certificates of deposit, GE Interest Plus for Businesses is not an FDIC-insured deposit. It is possible to lose money if GE Capital is unable to pay its debts. Please see the prospectus for important investment information.The issuer has filed a registration statement (including a prospectus) [Registration Statement No. 333-135813] with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC website at www.sec.gov or by [clicking here](#). Alternatively, the issuer, any underwriter, or any dealer participating in the offering will arrange to mail you the prospectus if you request it by [clicking here](#) or calling toll free 1-888-674-4138.Yield reflects the annual rate of return on your investment. It assumes that interest is accrued daily and posted monthly, and that there are no additional investments or redemptions.Copyright 2008, General Electric Capital Corporationwww.geinterestplus.com/businesses/learn.html

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HI GE Interest Plus ^{^^^}gff for Businesses Homs I faq IContact UsCORPORATE NOTES GE CAPITAL BENEFITS INTEREST RATES INVEST HOWRate(%) Yield(%)¹ Learn More ,VtGE Interest Plus for Businesses corporate notes are a . ^{^ b^^}Hconvenient, easy-to-use investment.If you have any ^{^JHKr-v*} m^^MRate may be reset weekly. questions about investing in the GE Interest Plus (or ^{^1<r iW-} TPi^^^^^^^^^^^ * f ^^^^^^^^^^^ s 19.____GENERAL INFORMATION(888-674-4138 What is GE Interest plus for ^{Businesses?}* How does GE Interest Plus for Businesses set its rates? Representatives are available: > How is the yield Calculated?8:30 am.. to 7.00 p.m. ET Plus for Businesses pay a different rate than GE Interest Plus for Individuals?s- Can I use checks to access my GE Interest Plus for Businesses investment? * What are the differences between GE Interest Plus for Businesses and GE Interest Plus for Individuals? Quick Links ** What is the minimum initial investment?What if my investment amount falls below the required minimum?What is the maximum total investment? view prospectus What if my investment exceeds \$5,000,000?-> Apply Now * How is interest paid and accrued?s- What if I have questions about my investment? -> Request a Kit by Mail -* SEC Filings ESTABLISHING A GE INTEREST PLUS FDR BUSINESSES INVESTMENTi- What type of business entities can establish a GE Interest Plus for Businesses investment?* How do I establish a GE Interest Plus for Businesses investment?* What type of documentation is required to establish a GE Interest Plus for Business investment? ;> How do I fund my investment?s- Do I have to link mv business checking account to mv GE Interest Plus for Businesses investment? s- Can I establish an investment with an address outside of the United States?INVESTING AND REDEEMINGs- What types of checks will you accept for investment?* Is an investment in GE Interest Plus for Businesses Notes liquid?i- How do I add to or redeem from my investment?* Can I redeem my investment at anytime?* Are there any penalties for redeeming funds?s- What type of bank account can I link to my GE Interest Plus for Businesses investment?HOW TO CONTACTUSj- What is the address for mailing investments or letters? j- What is the overnight mail address? j- Where do I wire money?MANAGING YOUR INVESTMENT ONLINE OR OVER THE PHONEj- How can I manage my investment via the Internet?j- How secure is my information online?j- How do I download a browser with 128-bit encryption?j- How do I login to Online Access?j- How do I enroll in electronic delivery of statements?j- How to I login to the Automated Telephone System?j- What Browsers does the GE Interest Plus for Businesses website support?j- What if I am having trouble loqqinq-into Online Access?GENERAL INFORMATIONWhat is GE Interest Plus for Businesses?GE Interest Plus for Businesses is an investment designed to provide investors with 5 convenient way to invest directly in General Electric Capital Corporation (GE Capital). GE Interest Plus for Businesses is issued by General Electric Capital Corporation, which is rated AAA by Standard & Poor s Corporation and Aaa by Moody s Investor Service, it is an unsecured and unsubordinated debt obligation of GE Capital and is not a bank account or a money market fund, it is not a bank deposit and is not FDIC insured. It is offered in the U.S. by prospectus only. Complete information concerning GE Interest Plus for Businesses is contained in the Prospectus.Back to topHow does GE Interest Plus for Businesses set its rates?Pates are reviewed weekly by the GE Interest Plus Committee and may be reset as often.Back to topHow is the yield calculated?Yield reflects the annual rate of return on your investment, it assumes that interest is acc rued daily and posted monthly, and that there are no additional investments or redemptions.Back to topWhy does GE Interest Plus tor Businesses pay a different rate than the consumer version ?GE Interest Plus for Businesses offers a lower rate for commercial investments. Business accounts tend to be more volatile than those of consumers. Nevertheless, the rate offered to businesses can typically be higher when compared to bank money market accounts, CDs and other cash alternatives offered to businesses. The liquidity offered coupled with a rate that is likely to be higher than similar short-term alternatives can make GE Interest Plus for Businesses an attractive option for your business.Back to topwww.geinterestplus.com/businesses/faq.html

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When are invested funds available for redemption? While funds invested will begin to accrue interest on the day they are posted to your account, they are available for redemption based on how the funds were invested: Funds invested via a check are available for redemption 12 business days after the date of credit. Funds invested via Quick Invest (Automated Clearing House transfer) are available 3 business days after the date of credit. Funds invested via wire are available for redemption on the next business day. [Back to top](#)

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Are there maintenance fees? There are no regular maintenance fees. Fees are assessed only for checks returned for insufficient funds, wire redemptions, stop payment requests and other unusual services. [Back to top](#)

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