PHILIP MORRIS COMPANIES INC Form 8-K January 30, 2002

SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): January 30, 2002

PHILIP MORRIS COMPANIES INC. (Exact name of registrant as specified in its charter)

Virginia	1-8940	13-3260245
(State or other jurisdiction	(Commission	(I.R.S. Employer
of incorporation)	File Number)	Identification No.)

120 Park Avenue, New York, New York 10017-5592 (Address of principal executive (Zip Code) offices)

Registrant's telephone number, including area code: (917) 663-5000 (Former name or former address, if changed since last report.)

Item 5. Other Events.

Filed as part of this Current Report on Form 8-K are the consolidated balance sheets of Philip Morris Companies Inc. and subsidiaries (the "Company") as of December 31, 2001 and 2000, and the related consolidated statements of earnings, stockholders' equity and cash flows for each of the three years in the period ended December 31, 2001 (the "Financial Statements"), the independent accountants' report thereon and the statement regarding computation of ratios of earnings to fixed charges. The Financial Statements, the independent accountants' report and the statement regarding computation of ratios of earnings to fixed charges will be incorporated by reference in the Company's Annual Report on Form 10-K for the year ended December 31, 2001.

Item 7. Financial Statements and Exhibits.

The Financial Statements, together with the independent accountants' report thereon, are included herein.

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(c) Exhibits

- 12. Statement regarding computation of ratios of earnings to fixed charges.
- 23. Consent of independent accountants.
- 99. Financial Statements.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PHILIP MORRIS COMPANIES INC.

By: /s/ LOUIS C. CAMILLERI

Name: Louis C. Camilleri Title: Senior Vice President and Chief Financial Officer

DATE: January 30, 2002

EXHIBIT INDEX

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