CLOVER LEAF FINANCIAL CORP
Form 8-A12G
December 17, 2001

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR (g) OF THE
SECURITIES EXCHANGE ACT OF 1934

Clover Leaf Financial Corp.
(Exact Name of Registrant as Specified in Its Charter)

Delaware	(To be applied for)
(State of Incorporation or Organization)	(I.R.S. Employer Identification No.)

200 East Park Street, Edwardsville, Illinois	62025
(Address of Principal Executive Offices)	(Zip Code)

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), please check the following box. | |	If this form relates to the registration of a class of securities Pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), please check the following box. |X|

Securities Act registration statement file number to which this form relates: 333-69762

Securities to be registered pursuant to Section 12(b) of the Act:

None	Not Applicable
(Title of Class)	(Name of Each Exchange on Which Each Class is to be Registered)

Securities to be registered pursuant to Section 12(g) of the Act:

Common Stock par value $0.10 per share
(Title of Class)

Item 1. Description of Registrant's Securities to be Registered.

For a description of the Registrant's securities, reference is made to "Description of Capital Stock of Clover Leaf Financial," "Dividend Policy" and "Market for Common Stock" in the Registrant's Registration Statement on Form SB-2 (File No. 333-69762), which is hereby incorporated by reference. For a description of the provisions of the Registrant's Certificate of Incorporation and Bylaws that may render a change in control of the Registrant more difficult, reference is made to "Restrictions on Acquisitions of Stock and Related Takeover Defense Provisions" in the Registrant's Prospectus.

Item 2. Exhibits.

1. Registration Statement on Form SB-2 (Registration Number 333-69762) dated September 21, 2001, as amended, is hereby incorporated by reference.

2. Certificate of Incorporation (incorporated by reference to Exhibit 3.1 of the Registration Statement on Form SB-2 as filed on September 21, 2001).

3. Bylaws (incorporated by reference to Exhibit 3.2 of the Registration Statement on Form SB-2 as filed on September 21, 2001).

4. Specimen Stock Certificate (incorporated by reference to Exhibit 4 of the Registration Statement on Form SB-2 as filed on September 21, 2001).

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

CLOVER LEAF FINANCIAL CORP.

Date: December 14, 2001 By: /s/ Dennis M. Terry

Dennis M. Terry
President and Chief Executive Officer