Cinedigm Corp.
Form 4
October 16, 2013

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. *See* Instruction 1(b).

(Print or Type Responses)

1. Name and Address of Reporting Person *
LOFFREDO GARY S

(Last) (First) (Middle)

902 BROADWAY, 9TH FLOOR

(Street)

NEW YORK, NY 10010

(City) (State) (Zip)

2. Issuer Name **and** Ticker or Trading Symbol
Cinedigm Corp. [CIDM]

3. Date of Earliest Transaction (Month/Day/Year)
10/13/2013

4. If Amendment, Date Original Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

__X__ Director _____ 10% Owner
__X__ Officer (give title below) _____ Other (specify below)
Pres Digital Cinema, GC & Secy

6. Individual or Joint/Group Filing(Check Applicable Line)
_X_ Form filed by One Reporting Person
___ Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price			
Class A Common Stock								190,000	D	

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(*e.g.*, puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount Underlying Securitie (Instr. 3 and 4)	
				Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amou Numb Shares
Stock Option (Right to buy)	$ 5							(1)	11/04/2013	Class A Common Stock	50,0
Stock Option (Right to buy)	$ 3.6							12/01/2005	01/13/2015	Class A Common Stock	40,0
Stock Option (Right to buy)	$ 10.25							09/14/2006	03/08/2016	Class A Common Stock	10,0
Stock Option (Right to buy)	$ 5.16							(2)	10/18/2017	Class A Common Stock	10,0
Stock Option (Right to buy)	$ 1.37							08/11/2009	08/11/2019	Class A Common Stock	40,0
Stock Option (Right to buy)	$ 1.37							10/21/2012	10/21/2019	Class A Common Stock	90,0
Stock Option (Right to buy)	$ 1.4							(3)	06/11/2020	Class A Common Stock	64,7
Stock Option (Right to buy)	$ 1.49							08/17/2012(4)	08/16/2021	Class A Common Stock	225,0
Stock Option (Right to buy)	$ 3							08/17/2012(4)	08/16/2021	Class A Common Stock	75,0
	$ 1.54	10/13/2013		A		350,000		(5)	10/13/2023		350,0

Stock Option (Right to buy)		Class A Common Stock

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
LOFFREDO GARY S 902 BROADWAY 9TH FLOOR NEW YORK, NY 10010	X		Pres Digital Cinema, GC & Secy	

Signatures

/s/ Gary S. Loffredo	10/16/2013
**Signature of Reporting Person	Date

Explanation of Responses:

***** If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

****** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) Of such options, one-third vested on November 4 of each of 2004 and 2005 and the remaining vested on March 8, 2006.

(2) The option vested in three equal annual installments commencing October 18, 2008.

(3) The option vests in three equal annual installments commencing June 11, 2011.

(4) One-fourth of the options vest on August 17 of each of 2012, 2013, 2014 and 2015.

(5) The option vests in three equal annual installments commencing October 13, 2014.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.
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