

Edgar Filing: ONEOK INC /NEW/ - Form 8-K

ONEOK INC /NEW/
Form 8-K
September 25, 2002

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

September 23, 2002
(Date of earliest event reported)

ONEOK, Inc.
(Exact name of registrant as specified in its charter)

Oklahoma (State or other jurisdiction of incorporation)	001-13643 (Commission File Number)	73-1520922 (IRS Employer Identification No.)
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100 West Fifth Street; Tulsa, OK
(Address of principal executive offices)

74103
(Zip code)

(918) 588-7000
(Registrant's telephone number, including area code)

Not Applicable
(Former name or former address, if changed since last report)

Item 5. Other Events and Regulation FD Disclosure

On September 23, 2002, ONEOK, Inc. announced it renewed its \$850 million, 364-day credit agreement with a syndicate of 13 banks, led by Bank of America N.A. The agreement expires September 22, 2003.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits

(a) Financial Statements of Businesses Acquired

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Not applicable.

(b) ProForma Financial Information
Not applicable.

(c) Exhibits

10.1	364-Day Credit Agreement dated September 23, 2002, among ONEOK, Inc., Bank of America, N.A., as Administrative Agent, a Lender, and L/C Issuer, Bank One, NA, Wachovia Bank, National Association, ABN AMRO Bank N.V., Citibank, N.A., Suntrust Bank, The Royal Bank of Scotland PLC, UBS AG, Stamford Branch, Westdeutsche Landesbank Girozentrale, New York Branch, Bank of Oklahoma, N.A., Union Bank of California, N.A., UMB Bank, n.a., and ARVEST Bank.
99.1	Press release issued by ONEOK, Inc. dated September 23, 2002.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

ONEOK, Inc.

Date: September 25, 2002

By: /s/ Jim Kneale

Jim Kneale
Senior Vice President, Treasurer
and Chief Financial Officer
(Principal Financial Officer)

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