

CHARTER FINANCIAL CORP/GA
Form POS AM
October 24, 2001

As filed with the Securities and Exchange Commission on October 24, 2001

Registration

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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 1
TO
FORM S-1

REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933

CHARTER FINANCIAL CORPORATION
(exact name of registrant as specified in its charter)

United States
(state or other jurisdiction
of incorporation or
organization)

6035
(Primary Standard
Classification Code Number)

Application Pending
(IRS Employer Identification N

c/o CharterBank
600 Third Avenue
West Point, GA 31833
(706) 645-1391

(Address, including zip code, and telephone number,
including area code, of registrant's principal executive offices)

Robert L. Johnson
President and Chief Executive Officer
Charter Financial Corporation
600 Third Avenue
West Point, Georgia 31833
(706) 645-1391

(Name, address, including zip code, and telephone number,
including area code, of agent for service)

Copies to:

V. Gerard Comizio, Esq.
Thacher Proffitt & Wood
1700 Pennsylvania Ave, N.W., Ste. 800
Washington, D.C. 20006
(202) 347-8400

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This post-effective amendment is being filed for the purpose of deregistering under the Securities Act of 1933, as amended, 2,119,019 shares of common stock, par value \$0.01 per share, of Charter Financial Corporation covered by Registration Statement Number 333-57684. The shares have not been issued as of the date hereof and are no longer being offered. The offering resulted in the sale of 3,964,481 shares of common stock at a final offering price of \$10.00 per share, including 317,158 shares of common stock sold to the Employee Stock Ownership Plan of Charter Financial Corporation.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the Registrant has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of West Point, Georgia on October 24, 2001.

Charter Financial Corporation

/s/ Robert L. Johnson

By: Robert L. Johnson
President and Chief Executive Officer

Pursuant to the requirements of the Securities Act of 1933, as amended, and any rules and regulations promulgated thereunder, this Registration Statement, has been signed by the following persons in the capacities and on the dates indicated.

Name -----	Title -----	Date -----
* ----- John W. Johnson, Jr.	Chairman of the Board	October 24, 2001
* ----- Robert L. Johnson	President, Chief Executive Officer and Director (principal executive officer)	October 24, 2001
* ----- David Z. Cauble, III	Director	October 24, 2001
* ----- Jane W. Darden	Director	October 24, 2001
* ----- William B. Hudson	Director	October 24, 2001
* -----	Director	October 24, 2001

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Thomas M. Lane

*

Director

October 24, 2001

R. Terry Taunton

*

Chief Financial Officer, Vice President
and Treasurer (principal accounting
officer)

October 24, 2001

Curtis R. Kollar

*s/ Robert L. Johnson as attorney-in-fact by power of attorney dated March 22,
2001, as filed on March 27, 2001.