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CHARTER FINANCIAL CORP/GA  
Form 8-A12G  
August 10, 2001

FORM 8-A  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES  
PURSUANT TO SECTION 12(b) OR 12(g) OF THE  
SECURITIES EXCHANGE ACT OF 1934

CHARTER FINANCIAL CORP.  
(Exact name of registrant as specified in its charter)

United States  
(State of incorporation or  
organization)

Application Pending  
(I.R.S. Employer  
Identification No.)

600 Third Avenue  
West Point, GA 31833  
(Address of principal executive offices)

If this form relates to the  
registration of a class of  
securities pursuant to Section  
12(b) of the Exchange Act and  
is effective pursuant to General  
Instruction A.(c), check the  
following box [ ].

If this form relates to the  
registration of a class of  
securities pursuant to Section  
12(g) of the Exchange Act and  
is effective pursuant to General  
Instruction A.(d), check the  
following box [X].

Securities Act registration statement file number to which this form  
relates: 333-57684  
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Securities to be registered pursuant to Section 12(b) of the Act:

Title of each class  
to be so registered  
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Name of each exchange on which  
each class is to be registered  
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None.

Securities to be registered pursuant to Section 12(g) of the Act:

Common Stock, par value \$0.01 per share

Item 1. Description of Registrant's Securities to be Registered.  
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For a description of the shares of common stock, par value \$0.01 per

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share, of Charter Financial Corp. (the "Registrant") being registered hereunder, as required by Item 202 of Regulation S-K, and in accordance with the Instruction to Item 1 of Form 8-A, see the following captions in the Prospectus of the Registrant filed with the Securities and Exchange Commission on March 27, 2001 as part of the Registrant's Registration Statement on Form S-1, Registration No. 333-57684, and all amendments thereto, which captions are incorporated herein by reference: RESTRICTIONS ON ACQUISITION OF CHARTER FINANCIAL CORP. AND CHARTERBANK; DESCRIPTION OF CAPITAL STOCK OF CHARTER FINANCIAL CORP.

Item 2. Exhibits.

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The following Exhibits are either filed as part of this Registration Statement or are incorporated herein by reference:

- 2.1 CharterBank Amended Plan of Reorganization from Mutual Savings Bank to Mutual Holding Company and Stock Issuance\*
- 4.1 Federal Stock Charter of Charter Financial Corp.\*
- 4.2 Bylaws of Charter Financial Corp.\*
- 4.3 Form of Stock Certificate of Charter Financial Corp.\*

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- \* Exhibit is incorporated herein by reference to the Registration Statement on Form S-1 of the Registrant (Registration No. 333-57684), as filed with the Securities and Exchange Commission on March 27, 2001, and all amendments thereto.

Conformed

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

Charter Financial Corp.

By: /s/ Robert L. Johnson

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Robert L. Johnson  
President and Chief Executive Officer

Dated: August 9, 2001