

CorEnergy Infrastructure Trust, Inc.  
Form 8-K  
January 28, 2014

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT PURSUANT TO  
SECTION 13 OR 15(D) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): January 24, 2014

CorEnergy Infrastructure Trust, Inc.  
(Exact Name of Registrant as Specified in Its Charter)

Maryland  
(State or Other  
Jurisdiction of  
Incorporation)

1-33292  
(Commission File Number)

20-3431375  
(IRS Employer  
Identification No.)

4200 W. 115th Street, Suite 210, Leawood, KS  
(Address of Principal Executive Offices)

66211  
(Zip Code)

(913) 981-1020  
(Registrant's Telephone Number, Including Area Code)

Not Applicable  
(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))



Item 8.01                    Other Events.

On January 24, 2014, the Company announced the tax characterization of the 2013 distributions paid to stockholders. A copy of the press release is furnished as Exhibit 99.1 to this Form 8-K.

Item                    Financial Statements and Exhibits.  
9.01

(d)                    Exhibits

99.1                    Press Release dated January 24, 2014

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

COREENERGY INFRASTRUCTURE  
TRUST, INC.

Dated:           By:           /s/ Rebecca M. Sandring  
January 28,  
2014

Rebecca M. Sandring  
Secretary

Exhibit Index

| Exhibit No. | Description |
|-------------|-------------|
|-------------|-------------|

|      |                                      |
|------|--------------------------------------|
| 99.1 | Press Release dated January 24, 2014 |
|------|--------------------------------------|