Edgar Filing: CRACKER BARREL OLD COUNTRY STORE, INC - Form SC 13D/A

CRACKER BARREL OLD COUNTRY STORE, INC Form SC 13D/A September 13, 2011

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

SCHEDULE 13D (Rule 13d-101)

INFORMATION TO BE INCLUDED IN STATEMENTS FILED PURSUANT TO § 240.13d-1(a) AND AMENDMENTS THERETO FILED PURSUANT TO § 240.13d-2(a)

(Amendment No. 3)1

CRACKER BARREL OLD COUNTRY STORE, INC.

(Name of Issuer)

Common Stock, par value \$0.01 per share (Title of Class of Securities)

22410J106

(CUSIP Number)

Sardar Biglari Biglari Holdings Inc. 175 East Houston Street, Suite 1300 San Antonio, Texas 78205 (210) 344-3400

with copies to:

STEVEN WOLOSKY, ESQ. OLSHAN GRUNDMAN FROME ROSENZWEIG & WOLOSKY LLP Park Avenue Tower 65 East 55th Street New York, New York 10022 (212) 451-2300

(Name, Address and Telephone Number of Person Authorized to Receive Notices and Communications)

> September 13, 2011 (Date of Event Which Requires Filing of This Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of §§ 240.13d-1(e), 240.13d-1(f) or 240.13d-1(g), check the following box ".

Note: Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. See § 240.13d-7 for other parties to whom copies are to be sent.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

¹ The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

1	NAME OF REPORTING PERSON				
2 3	Biglari Holdings Inc.(a) oCHECK THE APPROPRIATE BOX IF A MEMBER OF A(b) oGROUP(b) oSEC USE ONLY(b) o				
4	SOURCE OF FUNDS				
5	WC CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS " IS REQUIRED PURSUANT TO ITEM 2(d) OR 2(e)				
6	CITIZENSHIP OR PLACE OF ORGANIZATION				
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH	Indiana	7	SOLE VOTING POWER		
		8	2,136,134 SHARED VOTING POWER		
REPORTING PERSON WITH		9	-0- SOLE DISPOSITIVE POWER		
		10	2,136,134 SHARED DISPOSITIVE POWE	R	
11	AGGREGATE	AMOUNT BEN	-0- EFICIALLY OWNED BY EACH	REPORTING PERSON	
12	2,136,134 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) o EXCLUDES CERTAIN SHARES				
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)				
14	9.3% TYPE OF REPORTING PERSON				
	CO				

1	NAME OF REPORTING PERSON				
2 3	Biglari Capital Corp. CHECK THE APPROPRIATE BOX IF A MEMBER OF A (a) o GROUP (b) o SEC USE ONLY				
4	SOURCE OF FUNDS				
5	OO CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS " IS REQUIRED PURSUANT TO ITEM 2(d) OR 2(e)				
6	CITIZENSHIP OR PLACE OF ORGANIZATION				
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH	Texas 7		SOLE VOTING POWER		
	8		140,100 SHARED VOTING POWER		
REPORTING PERSON WITH	9		-0- SOLE DISPOSITIVE POWER		
	10		140,100 SHARED DISPOSITIVE POWE	R	
11	-0- AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON				
12	140,100 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) o EXCLUDES CERTAIN SHARES				
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)				
14	0.6% TYPE OF REPORTING PERSON				
	СО				

1	NAME OF REPORTING PERSON				
2 3	The Lion Fund, L.P.(a) oCHECK THE APPROPRIATE BOX IF A MEMBER OF A(b) oGROUP(b) oSEC USE ONLY(b) o				
4	SOURCE OF FUNDS				
		01120			
5	WC CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS " IS REQUIRED PURSUANT TO ITEM 2(d) OR 2(e)				
6	CITIZENSHIP OR PLACE OF ORGANIZATION				
NUMBER OF SHARES	Delaware	7	SOLE VOTING POWER		
BENEFICIALLY OWNED BY EACH		8	140,100 SHARED VOTING POWER		
REPORTING PERSON WITH		9	-0- SOLE DISPOSITIVE POWER		
		10	140,100 SHARED DISPOSITIVE POWE	R	
11	AGGREGATE	AMOUNT BEN	-0- EFICIALLY OWNED BY EACH	REPORTING PERSON	
12	140,100 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) o EXCLUDES CERTAIN SHARES				
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)				
14	0.6% TYPE OF REPORTING PERSON				
	PN				

1 NAME OF REPORTING PERSON	NAME OF REPORTING PERSON				
 Sardar Biglari CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP SEC USE ONLY 	CHECK THE APPROPRIATE BOX IF A MEMBER OF A(a) oGROUP(b) o				
4 SOURCE OF FUNDS	SOURCE OF FUNDS				
OO 5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDIN IS REQUIRED PURSUANT TO ITEM 2(d) OR 2(e)	CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS "				
6 CITIZENSHIP OR PLACE OF ORGANIZATION	CITIZENSHIP OR PLACE OF ORGANIZATION				
USA NUMBER OF 7 SOLE VOTING POWER SHARES					
BENEFICIALLY2,136,134OWNED BY8EACH	ER				
REPORTING-0-PERSON WITH9SOLE DISPOSITIVE POW	VER				
2,136,13410SHARED DISPOSITIVE F	POWER				
-0- 11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY I	-0- AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON				
2,136,13412 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW EXCLUDES CERTAIN SHARES	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) o				
13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)				
9.3%14 TYPE OF REPORTING PERSON					
IN					

Edgar Filing: CRACKER BARREL OLD COUNTRY STORE, INC - Form SC 13D/A

CUSIP NO. 22410J106

The following constitutes Amendment No. 3 to the Schedule 13D filed by the undersigned. Such Schedule 13D is hereby amended as follows:

Item 4. Purpose of Transaction.

Item 4 is hereby amended to add the following:

On September 13, 2011, Biglari Holdings issued a press release containing a letter delivered to the shareholders of the Issuer. A copy of the press release is attached as Exhibit 99.1 and is incorporated herein by reference.

Item 7. Material to be Filed as Exhibits.

99.1 Press release, dated September 13, 2011.

Edgar Filing: CRACKER BARREL OLD COUNTRY STORE, INC - Form SC 13D/A

CUSIP NO. 22410J106

SIGNATURE

After reasonable inquiry and to the best of his knowledge and belief, each of the undersigned certifies that the information set forth in this statement is true, complete and correct.

September 13, 2011 (Date)

BIGLARI HOLDINGS INC.

By: /s/ Sardar Biglari Name: Title:

Sardar Biglari Chairman and Chief Executive Officer

BIGLARI CAPITAL CORP.

By: /s/ Sardar Biglari Name: Sardar Biglari Title: Chairman and Chief Executive Officer

THE LION FUND, L.P.

By: BIGLARI CAPITAL CORP., its General Partner

By: /s/ Sardar Biglari Name: Title:

Sardar Biglari Chairman and Chief Executive Officer

/s/ Sardar Biglari SARDAR BIGLARI