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FALCONSTOR SOFTWARE INC

Form S-8 August 15, 2007

As filed with the Securities and Exchange Commission on August 15, 2007 REGISTRATION NO. 333-

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM S-8

REGISTRATION STATEMENT

Under

The Securities Act of 1933

FALCONSTOR SOFTWARE, INC.

DELAWARE

77-0216135

(State or other jurisdiction of

(I.R.S. Employer Identification No.)

incorporation or organization)

2 HUNTINGTON QUADRANGLE

11747 (Zip Code)

SUITE 2S01

MELVILLE, NEW YORK

(Address of principal executive offices)

2006 INCENTIVE STOCK PLAN
2007 OUTSIDE DIRECTORS EQUITY COMPENSATION PLAN
(Full title of the plan)

REIJANE HUAI

PRESIDENT AND CHIEF EXECUTIVE OFFICER

FALCONSTOR SOFTWARE, INC.

2 HUNTINGTON QUADRANGLE

SUITE 2S01

MELVILLE, NEW YORK 11747

(Name and address of agent for service)

631-777-5188

(Telephone number, including area code, of agent for service)

WITH A COPY TO:

STEVEN WOLOSKY, ESQ.

OLSHAN GRUNDMAN FROME ROSENZWEIG & WOLOSKY LLP

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