

Edgar Filing: BAIRNCO CORP /DE/ - Form SC TO-T/A

BAIRNCO CORP /DE/
Form SC TO-T/A
April 16, 2007

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

SCHEDULE TO
(RULE 14d-100)
TENDER OFFER STATEMENT UNDER SECTION 14(d)(1) OR 13(e)(1) OF
THE SECURITIES EXCHANGE ACT OF 1934
(AMENDMENT NO. 19)

BAIRNCO CORPORATION
(Name of Subject Company)

BZ ACQUISITION CORP.
STEEL PARTNERS II, L.P.
WHX CORPORATION
(Names of Filing Persons--Offeror)

COMMON STOCK, PAR VALUE \$0.01 PER SHARE
(Title of Class of Securities)

057097107
(CUSIP Number of Class of Securities)

WARREN G. LICHTENSTEIN
STEEL PARTNERS II, L.P.
590 Madison Avenue, 32nd Floor
New York, NY 10022
(212) 520-2300

(Name, Address and Telephone Number of Person Authorized to Receive Notices
and Communications on Behalf of Filing Persons)

COPIES TO:
STEVEN WOLOSKY, ESQ.
OLSHAN GRUNDMAN FROME ROSENZWEIG & WOLOSKY LLP
Park Avenue Tower
65 East 55th Street
New York, New York 10022
(212) 451-2300

TRANSACTION VALUATION*

AMOUNT OF FILING FEE**

\$100,274,787.00

\$9,448.50

Edgar Filing: BAIRNCO CORP /DE/ - Form SC TO-T/A

- * Estimated for purposes of calculating the amount of filing fee only. Transaction value derived by multiplying 7,427,762 (the maximum number of shares of common stock of subject company estimated to be acquired by Offeror) by \$13.50 (the purchase price per share offered by Offeror).