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MORGAN GROUP HOLDING CO Form 8-K August 14, 2006

Incorporation)

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d)
OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of Earliest Event Reported) August 14, 2006

MORGAN GROUP HOLDING CO.

(Exact Name of Registrant as Specified in its Charter)

Delaware 333-73996 13-4196940

(State of other (Commission File (IRS Employer Jurisdiction of Number) Identification)

Registrant's Telephone Number, Including Area Code: 914-921-1877