

LYNCH CORP  
Form 8-K  
December 19, 2005  
UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

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**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the**

**Securities Exchange Act of 1934**

Date of report (Date of earliest event reported): December 19, 2005

LYNCH CORPORATION

(Exact Name of Registrant as specified in Charter)

|                               |              |                |
|-------------------------------|--------------|----------------|
| Indiana                       | 1-106        | 38-1799862     |
| (State or other jurisdiction) | (Commission) | (IRS Employer) |

|                   |              |                     |
|-------------------|--------------|---------------------|
| of incorporation) | File Number) | Identification No.) |
|-------------------|--------------|---------------------|

|  |            |
|--|------------|
| 140 Greenwich Avenue, 4th Floor, Greenwich, CT | 06830      |
| (Address of Principal Executive Offices)       | (Zip Code) |

Registrant's telephone number, including area code (203) 622-1150

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))



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Item 8.01. Other Events.

On December 19, 2005, Lynch Corporation (the Company) announced that the exercise period for the Company's rights offering had expired as of 5:00 PM Eastern Standard Time on Friday, December 16, 2005. The fully subscribed offering resulted in the issuance of 538,676 additional common shares and gross proceeds to the Company of approximately \$3.9 million, before deducting fees and expenses.

Item 9.01. Financial Statements and Exhibits.

| (c) | <u>Exhibits</u>    | <u>Exhibits</u>   |
|-----|--------------------|---|
|     | <u>Exhibit No.</u> |   |
|     | 99.1               | Press release of Lynch Corporation dated December 19, 2005. |

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Current Report on Form 8-K to be signed on its behalf by the undersigned hereunto duly authorized.

LYNCH CORPORATION

By: /s/ Eugene Hynes  
Eugene Hynes  
Vice President

December 19, 2005