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EMPIRE RESORTS INC
Form S-4/A
November 06, 2003

As filed with the Securities and Exchange Commission on November 6, 2003.

Registration No. 333-109146

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

AMENDMENT NO. 1
TO

FORM S-4
REGISTRATION STATEMENT
Under
THE SECURITIES ACT OF 1933

EMPIRE RESORTS, INC.

(Exact name of Registrant as specified in its charter)

Delaware	5810	13-4141279
(State or other jurisdiction of incorporation or organization)	(Primary Standard Industrial Classification Number)	(I.R.S. Employer Identification No.)

c/o Monticello Raceway
Route 17B
P.O. Box 5013
Monticello, New York 12701
Telephone: (845) 794-4100, ext. 478
(Address, including zip code, and telephone number, including
area code, of Registrant's principal executive offices)

Scott A. Kaniewski
Chief Financial Officer
Empire Resorts, Inc.
707 Skokie Boulevard, Suite 600
Northbrook, Illinois 60062
Telephone: (847) 418-3804
(Name, address, including zip code, and telephone number,
including area code, of agent for service)

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APPROXIMATE DATE OF COMMENCEMENT OF PROPOSED SALE TO THE PUBLIC: As soon as practicable after this Registration Statement becomes effective and prior to the effective time of the proposed merger described in this Registration Statement.

If the securities being registered on this Form are being offered in

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connection with the formation of a holding company and there is compliance with General Instruction G, check the following box. / /

If this Form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act of 1933, as amended (the "Securities Act"), check the following box and list the Securities Act Registration Statement number of the earlier effective Registration Statement for the same offering. / /

If this Form is a post-effective amendment filed pursuant to Rule 462(d) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective Registration Statement for the same offering. / /