

LABORATORY CORP OF AMERICA HOLDINGS

Form 8-K/A

April 23, 2002

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K/A

CURRENT REPORT
(As Amended)

Pursuant to Section 13 or 15(d) of the Securities Exchange
Act of 1934

April 22, 2002

(Date of earliest event reported)

LABORATORY CORPORATION OF AMERICA HOLDINGS

(Exact name of registrant as specified in its charter)

| | | |
|--|-----------------------------|--|
| DELAWARE | 1-11353 | 13-3757370 |
| ----- | ----- | ----- |
| (State or Other Jurisdiction of Incorporation) | (Commission File Number) | (IRS Employer Identification Number) |

358 SOUTH MAIN STREET, BURLINGTON, NORTH CAROLINA 27215

(Address of principal executive offices)

336-229-1127

(Registrant's telephone number, including area code)

Explanatory Note:

On April 22, 2002, Laboratory Corporation of America Holdings (the Company) filed a Current Report on Form 8-K, to report summary information of the Company. This Amendment is being filed to correct the date in the following statement.

ITEM 9. Regulation FD Disclosure.

Under heading "Financial Guidance for 2002" the statement should read:

- EPS growth of approximately 30% under new accounting rules
for 2002

SIGNATURES

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Pursuant to the requirements of the Securities and Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

LABORATORY CORPORATION OF AMERICA HOLDINGS

(Registrant)

By /s/ BRADFORD T. SMITH

Bradford T. Smith
Executive Vice President
and Secretary

Date: April 23, 2002