

HORIZON BANCORP /IN/
Form 10-Q/A
December 12, 2006

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SECURITIES AND EXCHANGE COMMISSION
450 5th Street N.W.
Washington, D.C. 20549
FORM 10-Q/A
Amendment No. 1
QUARTERLY REPORT UNDER SECTION 13 OR 15 (d) OF
THE SECURITIES EXCHANGE ACT OF 1934
For the quarterly period ended September 30, 2006
Commission file number 0-10792
HORIZON BANCORP
(Exact name of registrant as specified in its charter)

Indiana

35-1562417

(State or other jurisdiction of incorporation or organization)

(I.R. S. Employer Identification No.)

515 Franklin Square, Michigan City, Indiana

46360

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code: **(219) 879-0211**

Indicate by check mark whether the Registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the Registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days.

Yes No

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, or a non-accelerated filer. See definition of "accelerated filer and large accelerated filer" in Rule 12b-2 of the Exchange Act.

Large accelerated filer Accelerated filer Non-accelerated filer

Indicate by check mark whether the registrant is a shell company (as defined in Rule 12b-2 of the Exchange Act).

Yes No

Indicate the number of shares outstanding of each of the issuer's classes of common stock, as of the latest practicable date:

3,238,682 at November 8 , 2006

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EXPANATORY NOTE

This Form 10-Q/A (Amendment No. 1) is being filed solely for the purpose of correcting the date in the certification of our chief executive officer and chief financial officer required by section 906 of the Sarbanes-Oxley Act of 2002 (Exhibit 32) filed on November 13, 2006. The date was stated as June 30, 2006 but should have been September 30, 2006.

This Form 10-Q/A corrects the error stated above and does not modify any information previously filed in the Quarterly Report or update any disclosure appearing therein or events occurring after the date of filing that Quarterly Report.

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Horizon Bancorp and Subsidiaries
Condensed Consolidated Balance Sheets
(Dollar Amounts in Thousands)

	September 30, 2006 (Unaudited)	December 31, 2005
Assets		
Cash and due from banks	\$ 21,673	\$ 39,163
Interest-bearing demand deposits	104	87
Cash and cash equivalents	21,777	39,250
Interest-bearing deposits	128	15,735
Investment securities, available for sale	239,869	275,177
Loans held for sale	6,169	2,440
Loans, net of allowance for loan losses of \$8,810 and \$8,368	820,381	724,366
Premises and equipment	22,891	21,425
Federal Reserve and Federal Home Loan Bank stock	12,457	12,983
Goodwill	5,787	5,787
Other intangible assets	2,503	2,780