

Edgar Filing: SOUTH JERSEY INDUSTRIES INC - Form S-8

SOUTH JERSEY INDUSTRIES INC

Form S-8

November 25, 2003

As filed with the Securities Exchange Commission on November 25, 2003

Registration No. 333-

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM S-8

REGISTRATION STATEMENT
UNDER
THE SECURITIES ACT OF 1933

SOUTH JERSEY INDUSTRIES, INC.
(Exact name of registrant as specified in its charter)

New Jersey	22-1901645
(State or other jurisdiction	(I.R.S. Employer
of incorporation or organization)	Identification No.)

One South Jersey Plaza, Route 54
Folsom, New Jersey 08037
(Address of principal executive offices)

South Jersey Industries, Inc. 401(k) Plan
(Full title of the plan)

Richard H. Walker, Jr.
Secretary and Corporate Counsel
South Jersey Industries, Inc.
One South Jersey Plaza, Route 54
Folsom, New Jersey 08037
(Name and address of agent for service)

(609) 561-9000
(Telephone number, including area code, of agent for service)

Copy to:

Richard J. Busis, Esquire
Cozen O'Connor
1900 Market Street
Philadelphia, PA 19103
(215) 665-2000
Cover Page 1

CALCULATION OF REGISTRATION FEE

Edgar Filing: SOUTH JERSEY INDUSTRIES INC - Form S-8

Title of Securities to be Registered	Amount to be Registered (1) (2) (3)	Proposed Maximum Offering Price Per Share (1)	Proposed Maximum Aggregate Offering Price (1)
Common Stock, \$1.25 par value per share	800,000	\$38.575	\$30,860,000

Cover Page 2

STATEMENTS PURSUANT TO GENERAL INSTRUCTION E REGISTRATION OF ADDITIONAL SHARES

This registration statement on Form S-8 relating to the South Jersey Industries, Inc. 401(k) Plan (formerly known as the Thrift Plan for Employees of South Jersey Industries, Inc. and South Jersey Gas Company and Energy & Minerals, Inc. and South Jersey Energy Company and R&T Group, Inc.) (the "401(k) Plan") is being filed to register additional securities of the same class as other securities for which previously filed registration statements on Form S-8 relating to the 401(k) Plan are effective. Pursuant to General Instruction E to Form S-8, the registrant's earlier registration statements on Form S-8 (File Nos. 33-20196, 33-27132, 33-44278 and 33-58349) are incorporated herein by reference.

In addition, a total of 800,000 shares of common stock of South Jersey Industries, Inc. were registered pursuant to a registration statement to be issued in connection with the Employee Stock Ownership Plan of South Jersey Industries, Inc. On October 1, 2003, the Employee Stock Ownership Plan was merged into the 401(k) Plan. 14,398 shares of common stock of South Jersey Industries that were registered in connection with the Employee Stock Ownership Plan have not been issued under such plan and, pursuant to Instruction E to Form S-8, are carried forward to, and deemed covered by, this registration statement.

INFORMATION NOT INCLUDED IN EARLIER REGISTRATION STATEMENTS

The Thrift Plan for Employees of South Jersey Industries, Inc. and South Jersey Gas Company and Energy & Minerals, Inc. and South Jersey Energy Company and R&T Group, Inc., the predecessor to the 401(k) Plan and for which the earlier registration statements on Form S-8 referenced above were filed, was created in April 1957 and amended as of April 1, 2000 to add a Section 401(k) salary deferral feature and to freeze the thrift provisions of the Plan. Such Plan was further amended and restated as of January 1, 2001, the result of which, among other things, was a change of the Plan's name to the South Jersey Industries, Inc. 401(k) Plan.

Item 8. Exhibits.

The following exhibits are filed as part of this registration statement:

- 5 Opinion of Cozen O'Connor.
- 23.1 Consent of Deloitte & Touche, LLP.

Edgar Filing: SOUTH JERSEY INDUSTRIES INC - Form S-8

23.2

Consent of Cozen O'Connor (contained in Exhibit 5).

Page 1

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the city of Folsom, State of New Jersey, on this 21st day of November, 2003.

SOUTH JERSEY INDUSTRIES, INC.

By: /s/ Charles Bisciegli
Charles Bisciegli, Chairman and
Chief Executive Officer

Pursuant to the requirements of the Securities Act of 1933, this registration statement has been signed below by the following persons in the capacities and on the dates indicated.

Signature	Capacity	Date
/s/ Charles Bisciegli Charles Bisciegli	Chairman of the Board and Chief Executive Officer (principal executive officer)	November 21, 2003
/s/ David A. Kindlick David A. Kindlick	Vice President, Treasurer and Chief Financial Officer (principal financial and accounting officer)	November 21, 2003
/s/ Shirli M. Billings Shirli M. Billings	Director	November 21, 2003
/s/ Keith S. Campbell Keith S. Campbell	Director	November 21, 2003
/s/ W. Cary Edwards W. Cary Edwards	Director	November 21, 2003

Page 2

/s/ Sheila Hartnett-Devlin Sheila Hartnett-Devlin	Director	November 21, 2003
/s/ William J. Hughes William J. Hughes	Director	November 21, 2003
/s/ Herman D. James Herman D. James	Director	November 21, 2003

Edgar Filing: SOUTH JERSEY INDUSTRIES INC - Form S-8

/s/ Clarence D. McCormick Director
Clarence D. McCormick

November 21, 2003

/s/ Frederick R. Raring Director
Frederick R. Raring

November 21, 2003

Pursuant to the requirements of the Securities Act of 1933, the Administrator of the South Jersey Industries, Inc. 401(k) Plan has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the city of Folsom, state of New Jersey, on this 21st day of November, 2003.

SOUTH JERSEY INDUSTRIES, INC. 401(K) PLAN

By:/s/ Richard H. Walker, Jr.
Richard H. Walker, Jr., on behalf of the
Administrator
Page 3

EXHIBIT INDEX

Exhibit No.	Description of Exhibit
5	Opinion of Cozen O'Connor.
23.1	Consent of Deloitte & Touche, LLP.
23.2	Consent of Cozen O'Connor (contained in Exhibit 5). Page 4

Exhibit 5

[LETTERHEAD OF COZEN O'CONNOR]

November 24, 2003

South Jersey Industries, Inc.
One South Jersey Plaza, Route 54
Folsom, NJ 08037

Re: Registration Statement on Form S-8 Relating to
 South Jersey Industries, Inc. 401(k) Plan
Ladies and Gentlemen:

As counsel to South Jersey Industries, Inc. (the "Company"), we have assisted in the preparation of the Company's Registration Statement on Form S-8 (the "Registration Statement") to be filed with the Securities and Exchange Commission under the Securities Act of 1933 relating to 800,000 shares of the Company's Common Stock, \$1.25 par value (the "Common Stock"), that may be issued under the South Jersey Industries, Inc. 401(k) Plan (the "Plan").

In connection therewith, we have examined the Company's Certificate of Incorporation, as amended, Bylaws, as amended, and such corporate records and other documents as we have deemed appropriate. In all examinations of documents, instruments and other papers, we have assumed the genuineness of all

Edgar Filing: SOUTH JERSEY INDUSTRIES INC - Form S-8

signatures on original and certified documents and the conformity to original and certified documents of all copies submitted to us as conformed, photostatic or other copies. As to matters of fact which have not been independently established, we have relied upon representations of officers of the Company.

Based upon the foregoing examination, information and assumptions, it is our opinion that the shares of Common Stock to be offered under the Plan are duly authorized and, when issued and sold to the participants pursuant to the terms of the Plan, will be legally issued, fully paid and non-assessable.

We hereby expressly consent to the inclusion of this opinion as an exhibit to the Registration Statement. In giving this consent, we do not thereby admit that we are within the category of persons whose consent is required under Section 7 of the Securities Act or the rules and regulations of the Securities and Exchange Commission promulgated thereunder.

Very truly yours,

COZEN O'CONNOR

Page 5

Exhibit 23.1

INDEPENDENT AUDITORS' CONSENT

We consent to the incorporation by reference in this Registration Statement of South Jersey Industries, Inc. (the "Company") on Form S-8 of our report dated February 19, 2003 appearing in the Annual Report on Form 10-K of the Company for the year ended December 31, 2002.

DELOITTE & TOUCHE, LLP

Philadelphia, Pennsylvania
November 25, 2003

Page 6