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DOLLAR GENERAL CORP
Form 8-K
November 27, 2002

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

Current Report
Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): November 27, 2002

Dollar General Corporation

(Exact Name of Registrant as Specified in Charter)

Tennessee

001-11421

61-0502302

(State or Other Jurisdiction
of Incorporation)

(Commission File Number)

(I.R.S. Employer
Identification No.)

100 Mission Ridge
Goodlettsville, Tennessee

37072

(Address of Principal Executive Offices)

(Zip Code)

Registrant's telephone number, including area code: (615) 855-4000

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS

- (a) Financial Statements. None.
- (b) Pro Form Financial Information. None.
- (c) Exhibits. See Exhibit Index immediately following the signature page hereto.

ITEM 9. REGULATION FD DISCLOSURE

On November 27, 2002, the Company filed its Quarterly Report on Form 10-Q for the period ended November 1, 2002, which was accompanied by written statements of the Acting Chief Executive Officer and the Chief Financial Officer of the Company pursuant to 18 U.S.C. Section 1350. Copies of these statements are attached hereto as Exhibits 99.1 and 99.2.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

DOLLAR GENERAL CORPORATION

Date: November 27, 2002

By: /s/ Susan S. Lanigan

Susan S. Lanigan
Vice President, General Counsel and
Corporate Secretary

EXHIBIT INDEX

| Exhibit No. ----- | Description ----- |
|----------------------|---|
| 99.1 | Certification of Acting Chief Executive Officer, dated November 27, 2002, pursuant to 18 U.S.C. Section 1350. |
| 99.2 | Certification of Chief Financial Officer, dated November 27, 2002, pursuant to 18 U.S.C. Section 1350. |