

Edgar Filing: STRONGHOLD TECHNOLOGIES INC - Form NT 10-Q

STRONGHOLD TECHNOLOGIES INC
Form NT 10-Q
May 14, 2004

U.S. SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 12b-25

NOTIFICATION OF LATE FILING

(Check One) :

Form 10-K Form 20-F Form 11-K Form 10-Q Form N-SAR

For Period Ended: March 31, 2004

Transition Report on Form 10-K

Transition Report on Form 20-F

Transition Report on Form 11-K

Transition Report on Form 10-Q

Transition Report on Form N-SAR

For the Transition Period Ended:

If the notification relates to a portion of the filing checked
above, identify the Item(s) to which the notification relates: _____

Part 1 -- Registrant Information

Full Name of Registrant Stronghold Technologies, Inc.

Former Name if Applicable

Address of Principal Executive Office (Street and Number) 106 Allen Road

City, Street and Zip Code Basking Ridge, NJ 07920

Part II -- Rules 12b-25 (b) and (c)

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If the subject report could not be filed without unreasonable effort or expense and the registrant seeks relief pursuant to Rule 12b-25(b), the following should be completed. (Check box if appropriate)

- [] (a) The reasons described in reasonable detail in Part III of this form could not be eliminated without unreasonable effort or expense:
- [X] (b) The subject annual report, semi-annual report, transition report on Form 10-K, Form 20-F, 11-K or Form N-SAR, or portion thereof will be filed on or before the fifteenth calendar day following the prescribed due date; or the subject quarterly report or transition report on Form 10-Q, or portion thereof will be filed on or before the fifth calendar day following the prescribed due date; and
- [] (c) The accountant's statement or other exhibit required by Rule 12b-25(c) has been attached if applicable.

Part III -- Narrative

State below in reasonable detail the reasons why Form 10-K, 20-F, 11-K, 10-Q, N-SAR or the transition report or portion thereof could not be filed within the prescribed time period.

As a result of the impact of new accounting standards on the accounting and other resources needed to finalize the audit of Stronghold Technologies, Inc.'s financial statements as of and for the fiscal year ended December 31, 2003, the Company, without unreasonable effort and expense, cannot complete and compile its quarterly financial statements and file its Annual Report on Form 10-Q for the quarter ended March 31, 2004 within the prescribed time period. The Company believes its financial statement review will be completed by May 18, 2004 and intends to file on or before May 24, 2004 its Quarterly Report on Form 10-Q.

In accordance with Rule 12(b)-25(b)(2) of the Securities Exchange Act of 1934, as amended, and pursuant to Part II(b) of this Form 12b-25, the Company plans to file its Quarterly Report on Form 10-Q for the quarter ended March 31, 2004 within five (5) calendar days following the prescribed due date thereof.

Part IV --Other Information

(1) Name and telephone number of person to contact in regard to this notification

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Christopher J. Carey

(908)

903-1195

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(Name) (Area Code) (Telephone Number)

(2) Have all other periodic reports required under section 13 or 15(d) of the Securities Exchange Act of 1934 or section 30 of the Investment Company Act of 1940 during the preceding 12 months or for such shorter period that the registrant was required to file such report(s) been filed? If the answer is no, identify report(s).

[X] Yes [] No

(3) Is it anticipated that any significant change in results of operations from the corresponding period for the last fiscal year will be reflected by the earnings statements to be included in the subject report or portion thereof?

[] Yes [X] No

If so: attach an explanation of the anticipated change, both narratively and quantitatively, and, if appropriate, state the reasons why a reasonable estimate of the results cannot be made.

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STRONGHOLD TECHNOLOGIES, INC.

(Name of Registrant as specified in charter)

has caused this notification to be signed on its behalf by the undersigned thereunto duly authorized.

Date: May 14, 2004

By: /s/ Christopher J. Carey

Christopher J. Carey
President and Chief Executive Officer

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