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MFN FINANCIAL CORP

Form 8-K

November 19, 2001

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SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): NOVEMBER 19, 2001

MFN FINANCIAL CORPORATION
(Exact name of registrant as specified in charter)

DELAWARE
(State or other jurisdiction of incorporation) 1-10176
(Commission File Number) 36-3627010
(IRS Employer Identification No.)

100 FIELD DRIVE
LAKE FOREST, ILLINOIS
(Address of principal executive offices) 60045
(Zip Code)

Registrant's telephone number, including area code: (847) 295-8600

N/A
(Former name or former address, if changed since last report)

ITEM 5. OTHER EVENTS.

On November 19, 2001, MFN Financial Corporation and Consumer Portfolio Services, Inc. announced the signing of a definitive merger agreement under which Consumer Portfolio Services, Inc. will acquire MFN Financial Corporation. Attached as Exhibit 2.1 is the definitive merger agreement, which is incorporated herein by reference and constitutes a part of this report. Attached as Exhibits 99.1 and 99.2 are copies of the press releases relating to the merger agreement, which are incorporated herein by reference and constitute a part of this report.

ITEM 7(c). EXHIBITS.

Exhibit 2.1 Agreement and Plan of Merger among Consumer Portfolio Services, Inc., CPS Mergersub, Inc. and MFN Financial Corporation dated as of November 18, 2001.

Exhibit 99.1 Press Release dated November 19, 2001.

Exhibit 99.2 Press Release dated November 19, 2001.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: November 19, 2001

MFN Financial Corporation

By: /s/ Jeffrey B. Weeden

Its: President and Chief Executive Officer

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INDEX TO EXHIBITS

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