Edgar Filing: INTL FCSTONE INC. - Form 8-K

INTL FCSTONE INC. Form 8-K May 11, 2015

UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

FORM 8-K **CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of report: May 8, 2015

Date of earliest event reported: May 5, 2015

INTL FCStone Inc.

(Exact Name of Registrant as Specified in Charter)

Delaware 000-23554 59-2921318

(Commission File No.) (IRS Employer Id. No.) (State or Other Jurisdiction of Incorporation)

708 Third Avenue, Suite 1500, New York, New York 10017 (Address of Principal Executive Offices) (Zip Code)

Registrant's telephone number, including area code: (212) 485-3500

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Item 1.01. Entry into a Material Definitive Agreement

On May 5, 2015, FCStone, LLC ("FCStone"), as Borrower, an indirect wholly-owned subsidiary of INTL FCStone Inc., entered into a Loan Authorization Agreement with BMO Harris Bank N.A., as Bank, pursuant to which the amount available under this uncommitted credit facility was established at \$50 million. The loan proceeds will be used to finance FCStone's delivery finance activities and are secured by certain of FCStone's assets.

The description in this report of the Loan Authorization Agreement does not purport to be complete and is qualified in its entirety by reference to the full text of the Loan Authorization Agreement. A copy of the Loan Authorization Agreement is attached to this report as Exhibit 10.1 and is incorporated herein by reference.

Item 2.03 Creation of a Direct Financial Obligation or an Obligation under an Off-Balance Sheet Arrangement of a Registrant.

The information set forth above in Item 1.01 regarding the Loan Authorization Agreement is hereby incorporated into Item 2.03(a) by reference.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits.

The following exhibits are filed herewith:

Exhibit No. Description of Document

Loan Authorization Agreement entered into as of May 5, 2015, by and between FCStone,

LLC, as Borrower, and BMO Harris Bank N.A., as Bank.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

INTL FCStone Inc.

Date: May 8, 2015 By: /s/ Brian T. Sephton

Brian T. Sephton, its Chief Legal & Governance Officer

Exhibit Index

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