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LEUCADIA NATIONAL CORP
Form 8-K
January 16, 2008

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT PURSUANT
TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): January 10, 2008

LEUCADIA NATIONAL CORPORATION
(Exact Name of Registrant as Specified in Its Charter)

NEW YORK
(State or Other Jurisdiction of Incorporation)

1-5721
(Commission File Number)

13-2615557
(IRS Employer Identification No.)

315 PARK AVENUE SOUTH, NEW YORK, NEW YORK
(Address of Principal Executive Offices)

10010
(Zip Code)

212-460-1900
(Registrant's Telephone Number, Including Area Code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Item 1.01. Entry into a Material Definitive Agreement.

Leucadia National Corporation (the "Leucadia"), through its subsidiary, Baldwin Enterprises, Inc. entered into a share forward transaction with Jefferies & Company, Inc. (the "Seller") dated January 11, 2008 for the acquisition of 11,316,200 shares of common stock of AmeriCredit Corp., a New York Stock Exchange listed company. The agreement reflects a trade date of January 10, 2008. As previously disclosed by Leucadia, a subsidiary of Leucadia, and the Seller and certain of its affiliates each own 50% of Jefferies High Yield Holdings, LLC, and affiliates of the Seller have provided investment banking services to Leucadia. Pursuant to the terms of the share forward transaction agreement, the closing of the transaction will occur on February 25, 2008, and the aggregate purchase price for the shares will be \$145,978,980, of which \$72,989,490 was paid upon signing.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: January 16, 2008

LEUCADIA NATIONAL CORPORATION

/s/ Joseph Orlando

Name: Joseph Orlando
Title: Vice President and
Chief Financial Officer