

OM GROUP INC
Form 4
October 30, 2015

FORM 4

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

OMB APPROVAL

OMB Number: 3235-0287
Expires: January 31, 2015
Estimated average burden hours per response... 0.5

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
Griffith Greg J

(Last) (First) (Middle)

FLATS EAST BANK
BUILDING,, 950 MAIN AVENUE,
SUITE 1300

(Street)

CLEVELAND, OH 44113

(City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol
OM GROUP INC [OMG]

3. Date of Earliest Transaction
(Month/Day/Year)
10/28/2015

4. If Amendment, Date Original Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

___ Director ___ 10% Owner
 Officer (give title below) ___ Other (specify below)

See Remarks

6. Individual or Joint/Group Filing(Check Applicable Line)
 Form filed by One Reporting Person
___ Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Ownership (Instr. 4) |
|---------------------------------|--------------------------------------|--|--------------------------------|---|---|--|-----------------------------------|
| | | | Code | V | Amount | (A) or (D) | Price |
| Common Stock | 10/28/2015 | | D | | 10,500 | D | \$ 34 (1) |
| Common Stock | 10/28/2015 | | D | | 8,800 | D | \$ 34 (1) |
| Common Stock | 10/28/2015 | | D | | 5,400 | D | \$ 34 (3) |
| Common Stock | 10/28/2015 | | D | | 14 | D | \$ 34 (4) |
| Common Stock | 10/28/2015 | | D | | 13,652 | D | \$ 34 (5) |
| | | | | | | | 27,866 (2) |
| | | | | | | | 19,066 (2) |
| | | | | | | | 13,666 (2) |
| | | | | | | | 13,652 |
| | | | | | | | 0 |

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Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474
(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | 6. Date Exercisable and Expiration Date (Month/Day/Year) | 7. Title and Amount of Underlying Securities (Instr. 3 and 4) |
|--|--|--------------------------------------|--|--------------------------------|---|--|---|
| | | | | Code | V (A) (D) | Date Exercisable Expiration Date | Title Amount or Number of Shares |
| Employee Stock Options (right to buy) | \$ 28.76 | 10/28/2015 | | D | 4,950 | (6) 05/01/2016 | Common Stock 4,950 |
| Employee Stock Options (right to buy) | \$ 51.155 | 10/28/2015 | | D | 8,000 | (6) 02/07/2017 | Common Stock 8,000 |
| Employee Stock Options (right to buy) | \$ 58.565 | 10/28/2015 | | D | 5,975 | (6) 03/10/2018 | Common Stock 5,975 |
| Employee Stock Options (right to buy) | \$ 20.12 | 10/28/2015 | | D | 10,200 | (6) 02/03/2019 | Common Stock 10,200 |
| Employee Stock Options (right to buy) | \$ 30.66 | 10/28/2015 | | D | 14,000 | (6) 02/09/2020 | Common Stock 14,000 |
| Employee Stock Options | \$ 36.51 | 10/28/2015 | | D | 10,700 | (6) 02/08/2021 | Common Stock 10,700 |

(right to buy)

Employee Stock

| | | | | | | | | | |
|---------|----------|------------|--|---|-------|------------|------------|--------------|-------|
| Options | \$ 30.21 | 10/28/2015 | | D | 8,600 | <u>(6)</u> | 02/14/2022 | Common Stock | 8,600 |
|---------|----------|------------|--|---|-------|------------|------------|--------------|-------|

Employee Stock

| | | | | | | | | | |
|---------|----------|------------|--|---|--------|------------|------------|--------------|--------|
| Options | \$ 27.32 | 10/28/2015 | | D | 12,500 | <u>(7)</u> | 02/12/2023 | Common Stock | 12,500 |
|---------|----------|------------|--|---|--------|------------|------------|--------------|--------|

Employee Stock

| | | | | | | | | | |
|---------|----------|------------|--|---|--------|------------|------------|--------------|--------|
| Options | \$ 32.24 | 10/28/2015 | | D | 12,500 | <u>(8)</u> | 02/11/2024 | Common Stock | 12,500 |
|---------|----------|------------|--|---|--------|------------|------------|--------------|--------|

Employee Stock

| | | | | | | | | | |
|---------|----------|------------|--|---|--------|------------|------------|--------------|--------|
| Options | \$ 29.04 | 10/28/2015 | | D | 17,100 | <u>(9)</u> | 02/10/2025 | Common Stock | 17,100 |
|---------|----------|------------|--|---|--------|------------|------------|--------------|--------|

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | |
|--|---------------|-----------|---------|-------------|
| | Director | 10% Owner | Officer | Other |
| Griffith Greg J FLATS EAST BANK BUILDING, 950 MAIN AVENUE, SUITE 1300 CLEVELAND, OH 44113 | | | | See Remarks |

Signatures

| | |
|---|------------|
| /s/ Valerie Gentile Sachs, as Attorney-In-Fact | 10/30/2015 |
|---|------------|

**Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
 - (1) Half of these performance units were disposed of pursuant to a merger agreement, dated May 31, 2015, by and among Duke Acquisition Holdings, LLC, Duke Acquisition, Inc., MacDermid Americas Acquisitions, Inc., and the Issuer (the "Merger Agreement") in exchange for the right to receive \$34.00 in cash per performance unit, representing payout for the applicable performance share award at target performance level, plus any earned cash dividend equivalents, with the remaining performance units forfeited back to the Issuer for no consideration.
 - (2) Includes 14 dividend equivalents acquired on outstanding performance units awards through an exempt dividend equivalent feature.

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- (3) Performance units disposed of pursuant to the Merger Agreement in exchange for the right to receive \$34.00 in cash per performance unit, representing payout for the applicable performance share award at target performance level.
- (4) Dividend equivalents on outstanding performance units awards disposed of pursuant to the Merger Agreement in exchange for the right to receive \$34.00 in cash per dividend equivalent.
- (5) Disposed of pursuant to the Merger Agreement in exchange for the right to receive \$34.00 in cash per share.
- (6) These options were fully vested.
- (7) These options vested or were to vest in three equal installments on February 12, 2014, 2015, and 2016.
- (8) These options vested or were to vest in three equal installments on February 11, 2015, 2016, and 2017.
- (9) These options were to vest in three equal installments on February 10, 2016, 2017 and 2018.
Disposed of pursuant to the Merger Agreement in exchange for a cash payment approximately equal to the difference (if positive)
- (10) between \$34.00 and the exercise price of the stock option multiplied by the number of outstanding shares (both vested and unvested) subject to the stock option.

Remarks:

VP Strat. Plan., Devel. & Inv. Rel.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.