

Edgar Filing: NORMANDY MINING LTD - Form 425

NORMANDY MINING LTD  
Form 425  
December 10, 2001

Filed by Newmont Mining Corporation  
Pursuant to Rule 425 under the Securities Act of 1933  
and deemed filed pursuant to Rule 14a-12  
of the Securities Exchange Act of 1934

Subject Company: Normandy Mining Limited  
Commission File No. 132-00965

December 10, 2001

NEWMONT + NORMANDY + FRANCO-NEVADA =

THE NEW GOLD STANDARD FOR THE 21ST CENTURY

[NEWMONT MINING CORPORATION LOGO]  
[FRANCO-NEVADA MINING CORPORATION LTD. LOGO]  
[NORMANDY MINING LIMITED LOGO]

[NEWMONT MINING CORPORATION LOGO]  
[FRANCO-NEVADA MINING CORPORATION LTD. LOGO]  
[NORMANDY MINING LIMITED LOGO]

REVISED BID FOR NORMANDY

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- o REVISED OFFER OF A\$1.90 PER NORMANDY SHARE (1)
    - 0.385 shares of Newmont
    - Cash payment of A\$0.40 per share
  - o CASH OF 40 CENTS OF US \$369 MILLION (1), (2) TO BE PAID USING UNDRAWN CREDIT FACILITIES
  - o RECOMMENDATION BY NORMANDY BOARD
  - o TERMS OF FRANCO-NEVADA TRANSACTION UNCHANGED

(1) Market data as of 7 Decemeber 2001

(2) Based on 80.1% of Normandy shares reflecting Franco-Nevada interest

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[NEWMONT MINING CORPORATION LOGO]  
[FRANCO-NEVADA MINING CORPORATION LTD. LOGO]  
[NORMANDY MINING LIMITED LOGO]

COMPELLING TRANSACTIONS FOR NEWMONT

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- o ACCRETIVE TO EARNING, NAV AND FREE CASH FLOW
- o SIGNIFICANT UPSIDE AT NORMANDY PROPERTIES
- o SUCCESSFUL COMPLETION OF AMC EQUITY OFFERING
- o BALANCED POLITICAL RISK PROFILE
- o STRENGTHENS NEWMONT CAPITAL STRUCTURE
- o MAINTAINS LEVERAGE TO GOLD
- o PROVIDES FURTHER GROWTH OPPORTUNITIES

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[NEWMONT MINING CORPORATION LOGO]  
[FRANCO-NEVADA MINING CORPORATION LTD. LOGO]  
[NORMANDY MINING LIMITED LOGO]

CREATING THE NEW GOLD STANDARD

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LEVERAGE  
TO RISING  
GOLD PRICE

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LARGEST NON-HEDGED GOLD PRODUCER  
PROVIDES SHAREHOLDERS MOST UPSIDE TO GOLD

DEVELOPMENT PROJECTS TO ADD UPSIDE  
LEVERAGE

- o Phoenix, Martabe, Akim, Yamfo,  
Boddington, Martha
- Total: 26.8 million ozs

MERCHANT BANKING WEALTH CREATION

- o Property synergies
- o Royalty creation
- o Asset disposal
- o Exploration
- 94,000 sq. km.

WORLD CLASS CORE PROPERTIES WITH LOW CASH  
COSTS

- o Nevada, Yanacocha, Batu Hijau, Western  
Australia

ROYALTY CASH FLOW / STRONG BALANCE  
AS NATURAL HEDGE / SHEET  
AGAINST LOW GOLD /  
PRICE /

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STABILITY AT  
LOWER GOLD PRICES

[graphic of gold bars]

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[NEWMONT MINING CORPORATION LOGO]  
[FRANCO-NEVADA MINING CORPORATION LTD. LOGO]  
[NORMANDY MINING LIMITED LOGO]

NORMANDY SHAREHOLDERS BECOME PART OF:  
THE NEW INDUSTRY LEADER...

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[Graph]  
2001E production (MM oz.) v.  
Enterprise value (US\$ millions) (3)  
(Size of circles proportionate to reported gold reserves)

		2001E Production	Enterprise Value
Gold Fields	[Medium Circle]	3.7 MM oz.	2,075.7 million
Placer Dome	[Small Circle]	2.9 MM oz.	4,120 million
AngloGold (2)	[Medium Circle]	5.8 MM oz.	4,500.6 million
Barrick/Homestake	[Medium Circle]	6.1 MM oz.	8,469.7 million
Newmont PF (1)	[Large Circle]	8.2 MM oz.	9,800 million
Others	[random dots]	[	