## Edgar Filing: ROYAL BANK OF SCOTLAND PLC - Form 424B5

ROYAL BANK OF SCOTLAND PLC Form 424B5 April 18, 2011

## CALCULATION OF REGISTRATION FEE

Title of Each Class of Securities Offered Retail Corporate Notes Maximum Aggregate Offering Price \$9,359,000

Amount of Registration Fee(1)

\$1.086.58

(1) Calculated in accordance with Rule 457(r) of the Securities Act of 1933

Filed under Rule 424(b)(5), Registration Statement Nos. 333-162219, 333-162219-01 Final Pricing Supplement No. 42 – dated April 18, 2011 (to: Prospectus dated May 18, 2010 and Prospectus Supplement dated September 20, 2010)

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Aggregate Price							1st		
	CUSIP	Principal	toSelling Net	Coupon	Coupon	Coupon	Maturity	1st Coup Conup Sarrvivor'	s Product
	Number	Amount	Publismis Proneeds	Type	Rate	Frequency	Date	DateAmou@ption	Ranking
	78011RBM4	\$9,359,000	1001%90\$9,181,179	FIXED	5.00%	MONTHLY	04/15/2020	005/15/20\$B.33 NO	<b>SENIOR</b>
(Per									
	Annum)								

Redemption Information: Non-Callable/Non-Puttable

Lead Manager and Lead Agent: RBS Securities Inc.

The Royal Bank of Scotland

plc

Offering Dates: 04/11/2011 through 04/18/2011

Royal Bank of Trade Date: 04/18/2011 @ 12:00 PM ET

Scotland plc Settlement Date: 04/21/2011

Retail Corporate Minimum Denomination/Increments: \$1,000.00/\$1,000.00

Notes Guaranteed in full by The Royal Bank of Scotland Group plc

Prospectus dated

Guaranteed in full by The Royal Bank of Scotland Group plc Initial trades settle flat and clear SDFS: DTC Book-Entry only DTC Number 2230 via RBS Securities Inc.

and Prospectus Supplement dated

May 18, 2010

If the maturity date or an interest payment date for any note is not September 20, 2010 a business day (as that term is defined in the prospectus supplement), principal, premium, if any, and interest for that note is paid on the next business day, and no interest will accrue from,

and after, the maturity date or interest payment date.