

Edgar Filing: BOOKS A MILLION INC - Form 8-K

BOOKS A MILLION INC  
Form 8-K  
May 24, 2004

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): May 19, 2004

BOOKS-A-MILLION, INC.  
(Exact name of registrant as specified in its charter)

DELAWARE (State or other jurisdiction of incorporation)	0-20664 (Commission File Number)	63-0798460 (IRS Employer Identification No.)
402 Industrial Lane, Birmingham, Alabama		35211
(Address of principal executive offices)		(Zip Code)

Registrant's telephone number, including area code: (205) 942-3737

Item 7. Financial Statements and Exhibits.

(c) Exhibits This exhibit is furnished pursuant to Item 12 and shall not be deemed to be "filed".

Exhibit No.	Description
99.1	Press Release Dated May 19, 2004

Item 12. Results of Operations and Financial Condition.

On May 19, 2004, Books-A-Million, Inc. issued a press release announcing its financial results for the quarter ended May 1, 2004. A copy of the press release is attached as Exhibit 99.1.

The information in this Report, including the exhibit attached hereto,

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including Exhibit 99.1, is furnished solely pursuant to Item 12 of this Form 8-K. Consequently, it is not deemed "filed" for the purposes of Section 18 of the Securities Exchange Act of 1934, or otherwise subject to the liabilities of that section. It may only be incorporated by reference in another filing under the Exchange Act or Securities Act of 1933 if such subsequent filing specifically references this Form 8-K.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: May 19, 2004

BOOKS-A-MILLION, INC.

By:/s/ Richard S. Wallington

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Richard S. Wallington  
Chief Financial Officer

EXHIBIT INDEX

Exhibit No.

Description

99.1

Press Release Dated May 19, 2004