SANMINA-SCI CORP
Form 8-K/A
January 15, 2003

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SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K/A

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(D) OF THE

SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported) January 15, 2003

SANMINA-SCI CORPORATION

(Exact Name of Registrant as Specified in Its Charter)

Delaware	000-21272	77-0228183
(State or Other Jurisdiction of Incorporation)	(Commission File No.)	(IRS Employer Identification No.)

2700 NORTH FIRST STREET
SAN JOSE, CALIFORNIA 95134

(Address of Principal Executive Offices) (Zip Code)

(408) 964-3500

(Registrant s Telephone Number, Including Area Code)

Not Applicable

(Former Name or Former Address, if Changed Since Last Report)

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Explanatory Note.

On December 23, 2002, Sanmina-SCI Corporation (Sanmina-SCI) filed a current report on Form 8-K which disclosed certain refinancing transactions and a partial repurchase of certain outstanding convertible debt securities through unsolicited privately negotiated transactions.

This amendment is being filed by Sanmina-SCI to correct the amounts of convertible debt securities repurchased through unsolicited privately negotiated transactions that were disclosed in Item 5 of such current report.

ITEM 5. OTHER EVENTS

On December 18, 2002 Sanmina-SCI announced the pricing of an offering of $750.0 million of its 10.375% Senior Secured Notes due January 15, 2010 (the Notes) in a private placement to qualified investors, as part of a refinancing transaction pursuant to which Sanmina-SCI would also enter into a $275.0 million senior secured credit facility (the Credit Facility). Sanmina-SCI s press release relating to the pricing of the offering dated December 18, 2002, attached hereto as Exhibit 99.1, is incorporated by reference herein. On December 23, 2002, Sanmina-SCI announced the closing of the offering of the Notes and its entry into the Credit Facility. Sanmina-SCI s press release relating to the closing of the refinancing transaction dated December 23, 2002, attached hereto as Exhibit 99.2, is incorporated by reference herein. In addition, the unaudited supplemental guarantors consolidating financial information, attached hereto as Exhibit 99.3, is incorporated by reference herein.

Since September 28, 2002, we have repurchased, through unsolicited privately negotiated transactions, $50.0 million aggregate principal amount of the 3% Convertible Subordinated Notes due 2007 of SCI Systems, Inc., one of our wholly-owned subsidiaries, $27.5 million aggregate principal amount of our 4 1/4% Convertible Subordinated Notes due 2004, and $149.1 million aggregate principal amount at maturity (having an accreted value of $73.7 million) of our Zero Coupon Convertible Subordinated Debentures due 2020.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

(c) Exhibits.

Exhibit No.	Description
Exhibit 99.1	Press Release issued by Sanmina-SCI on December 18, 2002
Exhibit 99.2	Press Release issued by Sanmina-SCI on December 23, 2002
Exhibit 99.3	Unaudited Supplemental Guarantors Consolidating Financial Information

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Report on Form 8-K/A to be signed on its behalf by the undersigned hereunto duly authorized.

SANMINA-SCI CORPORATION

By: /s/ Rick R. Ackel

Rick R. Ackel
Executive Vice President and
Chief Financial Officer

Date: January 15, 2003

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