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LATIN AMERICAN EXPORT BANK

Form 6-K

March 18, 2004

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 6-K

Report of Foreign Private Issuer
Pursuant to Rule 13a-16 Or 15d-16 Of The
Securities Exchange Act of 1934

For the month of March, 2004

BANCO LATINOAMERICANO DE EXPORTACIONES, S.A.
(Exact name of Registrant as specified in its Charter)

LATIN AMERICAN EXPORT BANK
(Translation of Registrant's name into English)

Calle 50 y Aquilino de la Guardia
Apartado 6-1497
El Dorado, Panama City
Republic of Panama
(Address of Registrant's Principal Executive Offices)

(Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.)

Form 20-F Form 40-F

(Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing information to the Commission pursuant to Rule 12g-3-2(b) under the Securities Exchange Act of 1934.)

Yes No

(If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b). 82__.)

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereto duly authorized.

March 16, 2004

Banco Latinoamericano de Exportaciones, S.A.

By: /s/ Pedro Toll

Name: Pedro Toll
Title: General Manager

INDEX OF EXHIBITS

- Exhibit 99.(I) - Cover Letter to Common Stockholders of Banco Latinoamericano de Exportaciones, S.A., dated March 12, 2004
- Exhibit 99.(II) - Notice of Annual Meeting of Stockholders of Banco

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Latinoamericano de Exportaciones, S.A., dated March 12, 2004

Exhibit 99.(III) - Proxy Statement for Annual Meeting of Stockholders of Banco Latinoamericano de Exportaciones, S.A., to be held on April 14, 2004

Exhibit 99.(IV) - Proxy Card for holders of Class E Shares

Exhibit 99.(V) - Proxy Card for holders of Class A Shares and Class B Shares