

HELIX ENERGY SOLUTIONS GROUP INC  
Form 8-K  
July 22, 2014

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

Form 8-K

CURRENT REPORT  
Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): July 21, 2014  
Helix Energy Solutions Group, Inc.  
(Exact name of registrant as specified in its charter)

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| Minnesota<br>(State or other jurisdiction<br>of incorporation)   | 001-32936<br>(Commission File Number)                                      | 95-3409686<br>(IRS Employer Identification<br>No.) |
| 3505 West Sam Houston Parkway North, Suite 400<br>Houston, Texas<br>(Address of principal executive offices) |  | 77043<br>(Zip Code)                                |
|  | 281-618-0400<br>(Registrant's telephone<br>number, including area<br>code) |  |

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Item 2.02 Results of Operations and Financial Condition.

On July 21, 2014, Helix Energy Solutions Group, Inc. (“Helix”) issued a press release announcing its second quarter results of operations for the period ended June 30, 2014. Attached hereto as Exhibit 99.1, and incorporated by reference herein, is the press release.

Item 7.01 Regulation FD Disclosure.

On July 21, 2014, Helix issued a press release announcing its second quarter results of operations for the period ended June 30, 2014. In addition, on July 22, 2014, Helix is making a presentation (with slides) to analysts and investors regarding its financial and operating results. Attached hereto as Exhibits 99.1 and 99.2, respectively, and incorporated by reference herein are the press release and the slides for the Second Quarter Earnings Conference Call Presentation issued by Helix. The presentation materials were also posted on July 21, 2014 under Presentations in the For the Investor section of Helix’s website, [www.HelixESG.com](http://www.HelixESG.com).

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

| Number | Description |
|--------|-------------|
| -----  | -----       |

99.1 Press Release of Helix Energy Solutions Group, Inc. dated July 21, 2014 reporting financial results for the second quarter of 2014.

99.2 Second Quarter 2014 Conference Call Presentation.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: July 21, 2014

HELIX ENERGY SOLUTIONS GROUP, INC.

By:                   /s/ Anthony Tripodo  
                          Anthony Tripodo  
                          Executive Vice President and Chief  
                          Financial Officer

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Index to Exhibits

Exhibit No. Description

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99.2 Second Quarter 2014 Conference Call Presentation.

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