

AZTAR CORP
Form 8-K
June 03, 2004

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K
CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) June 2, 2004

AZTAR CORPORATION

(Exact name of registrant as specified in its charter)

Delaware

1-5440

86-0636534

(State or other jurisdiction of
incorporation) (Commission File Number)

(I.R.S. Employer
Identification Number)

**2390 East Camelback Road, Suite 400,
Phoenix, Arizona**
(Address of principal executive offices)

85016
(Zip Code)

Registrant

's telephone number, including area code **(602) 381-4100**

Not Applicable

(Former name or former address, if changed since last report)

ITEM 5. Other Events and Required FD Disclosure

On June 2, 2004, Aztar Corporation issued a press release announcing the completion of its private placement of \$300 million of 7-7/8% Senior Subordinated Notes due 2014 and expiration of its tender offer for its 8-7/8% Senior Subordinated Notes due 2007. The press release is attached hereto as Exhibit 99 and is incorporated herein by reference.

ITEM 7. Financial Statements, Pro Forma Financial Information and Exhibits

(c) Exhibits:

99

Press release dated June 2, 2004, announcing Aztar Corporation's completion of its private placement of \$300 million of 7-7/8% Senior Subordinated Notes due 2014 and expiration of its tender offer for its 8-7/8% Senior Subordinated Notes due 2007.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AZTAR CORPORATION

ROBERT M. HADDOCK

Robert M. Haddock
President and
Chief Financial Officer

Date: June 3, 2004

EXHIBIT INDEX

| <u>Exhibit Number</u> | <u>Description</u> |
|---------------------------|--|
| 99 | Press release dated June 2, 2004, announcing Aztar Corporation's completion of its private placement of \$300 million of 7-7/8% Senior Subordinated Notes due 2014 and expiration of its tender offer for its 8-7/8% Senior Subordinated Notes due 2007. |