Edgar Filing: CMS ENERGY CORP - Form 424B5

CMS ENERGY CORP Form 424B5 November 05, 2001

PRICING SUPPLEMENT NO.125 DATED NOVEMBER 1, 2001
TO PROSPECTUS DATED NOVEMBER 9, 2000*,
AS AMENDED BY PROSPECTUS SUPPLEMENTS
DATED DECEMBER 15, 2000, AND MAY 04, 2001

Filed Pursuant to Rule 424(b)(5) File No. 333-47464

CMS ENERGY CORPORATION

General Term Notes (servicemark of J.W. Korth & Company), Series F

Due 9 Months to 25 Years from date of issue

Except as set forth herein, the Notes offered hereby have such terms as are described in the accompanying Prospectus dated November 9, 2000, as amended by the Additional Agent Prospectus Supplements dated December 15, 2000, and May 04, 2001.

Aggregate Principal Amount: \$ 2,562,000.00 Original Issue Date (Settlement Date): November 6, 2001 Stated Maturity Date: November 15, 2008

Issue Price to Public: 100.00% of Principal Amount

Interest Rate: 7.000% Per Annum

Interest Payment Dates: December 15 and Monthly Thereafter Commencing December 15, 2001

Survivor's Option: [X] Yes [] No Optional Redemption: [X] Yes [] No

Initial Redemption Date: November 15, 2003

Redemption Price: Initially 101% of Principal Amount and declining by 1.00% of the Principal

Amount on each anniversary of the Initial Redemption Date until the Redemption Price is 100% of the Principal Amount.

Principal Amount of Notes Agent Solicited by Each Agent

First of Michigan Corporation		\$ 754,000.00
Prudential Securities Incorporate	d	\$ 601,000.00
J.J.B. Hilliard, W.L. Lyons, Inc		\$ 166,000.00
Raymond James & Associates, Inc		\$ 315,000.00
Comerica Securities, Inc		\$ 18,000.00
J.W. Korth & Company		\$ 708,000.00
	Total	\$ 2,562,000.00

Per Note Sold by
Agents To Public Total

Issue Price: Agent's Discount or Commission: Maximum Dealer's Discount or	\$ \$	1,000.00 7.00	\$ \$	2,562,000.00 17,934.00
Selling Concession:	\$	17.00	\$	43,554.00
Proceeds to the Company:	\$	976.00	\$	2,500,512.00

CUSIP Number: 12589SEF5

^{*}Beginning Page 1 of the enclosed Prospectus and Prospectus Supplement for agents other than J. W. Korth & Company.