

PHOTRONICS INC  
Form 8-K  
April 22, 2003

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**  
**Pursuant To Section 13 OR 15(d) Of The Securities Exchange Act Of 1934**

Date of report (Date of earliest event reported) April 15, 2003

**PHOTRONICS, INC.**

(Exact name of registrant as specified in its charter)

<u>Connecticut</u>	<u>0-15451</u>	<u>06-0854886</u>
(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification Number)

<u>15 Secor Road, Brookfield, CT</u>	<u>06804</u>
(Address of Principal Executive Offices)	(Zip Code)

Registrant's Telephone Number, including area code (203) 775-9000

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(Former name or former address, if changed since last report)

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**Item 5.** **Other Events**

On April 9, 2003, the Company issued a press release announcing its intention to sell \$125 million of Convertible Subordinated Notes due 2008, in a private offering pursuant to the Rule 144A under the General Regulations of Securities Act of 1933, as amended. A copy of the press release is attached to this 8-K.

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On April 16, 2003, the Company issued a press release announcing that it had sold \$150 million of 2 ¼% of Convertible Subordinated Notes due 2008, in a private offering pursuant to the Rule 144A under the General Regulations of Securities Act of 1933, as amended. A copy of the press release is attached to this 8-K.

**Item 7. Financial Statements and Exhibits**

(c) Exhibits

- 99.1 Press Release dated April 9, 2003.
- 99.2 Press Release dated April 16, 2003.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**PHOTRONICS, INC.**

(Registrant)

**DATE: April 21, 2003**

**BY: /s/ Sean T. Smith**

Sean T. Smith

Vice President and Chief Financial Officer

**PHOTRONICS, INC.**

**EXHIBIT INDEX**

**Exhibit No.**

99.1

99.2

**Subject Matter**

Press Release dated April 9, 2003.

Press Release dated April 16, 2003.