

Edgar Filing: NEWS CORP LTD - Form 6-K

NEWS CORP LTD  
Form 6-K  
March 28, 2003

FORM 6-K

SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

Report of Foreign Issuer

Pursuant to Rule 13a-16 or 15d-16 of  
the Securities Exchange Act of 1934

For the month of March 2003 (March 28, 2003)

THE NEWS CORPORATION LIMITED  
(Name of Registrant)

2 Holt Street, Sydney, New South Wales, 2010, Australia  
(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file  
annual reports under cover Form 20-F or Form 40-F

Form 20-F                          Form 40-F

Indicate by check mark whether the registrant by furnishing the  
information contained in this Form is also thereby furnishing  
the information to the Commission pursuant to Rule 12g3-2(b)  
under the Securities Exchange Act of 1934

Yes    No   

If "Yes" is marked, indicate below the file number assigned to  
the registrant in connection with Rule 12g3-2(b):    Not Applicable

Annexed hereto as Exhibit A is an announcement by The News  
Corporation Limited released to the Australian Stock Exchange  
("ASX") on March 28, 2003.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

THE NEWS CORPORATION LIMITED

Date: March 28, 2003

By: /s/ Arthur M. Siskind  
Arthur M. Siskind  
Director

EXHIBIT INDEX

Exhibit  
Numbering System

Page No. in Sequential

A. Announcement by The News Corporation  
Limited released to ASX on March 28, 2003.

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EXHIBIT A

ASX 3.10.3 Announcement

The News Corporation Limited  
ABN 40 007 910 330  
REGISTERED OFFICE: 121 King William Street, Adelaide, South Australia 5000  
MAIL: GPO Box 339, Adelaide, South Australia 5001  
TEL: +61 8 8206 2000 FAX: +61 8 8206 3630  
E-MAIL: newscorp.shares@adv.newsltd.com.au

28 March 2003

Company Announcements Office  
Australian Stock Exchange Limited

THE NEWS CORPORATION LIMITED ANNOUNCES POTENTIAL INVESTMENT  
BY LIBERTY MEDIA

In relation to the above transaction and in accordance with Listing Rule  
3.10.3 we advise:

Class of security to be issued: Preferred Limited Voting Ordinary shares

Number of securities to be issued: 93,023,252 (issued as 23,255,813 ADR's)

Principal terms of the securities to be issued: Rank equally with  
existing Preferred Limited Voting Ordinary shares

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Issue price or consideration: US\$21.50 per ADR

Purpose of issue: Fund raising

Whether the entity will seek security holder approval in relation to the proposed issue of securities: No

Whether the issue will be to a class of Security holders: No

Robert K Moon  
Company Secretary