

GLOBUS MEDICAL INC
Form 4
August 10, 2012

FORM 4

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

OMB APPROVAL

OMB Number: 3235-0287
Expires: January 31, 2005
Estimated average burden hours per response... 0.5

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
GOLDMAN SACHS PRIVATE
EQUITY PARTNERS 2004
OFFSHORE HOLDINGS, L.P.

2. Issuer Name and Ticker or Trading Symbol
GLOBUS MEDICAL INC [GMED]

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

(Last) (First) (Middle)
200 WEST STREET

(Street)

3. Date of Earliest Transaction
(Month/Day/Year)
08/08-04:00/2012

____ Director
____ Officer (give title below)
____ 10% Owner
____ Other (specify below)

NEW YORK, NY 10282

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)
___ Form filed by One Reporting Person
 Form filed by More than One Reporting Person

(City) (State) (Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Ownership (Instr. 4) |
|---------------------------------|--------------------------------------|--|--------------------------------|---|---|--|--|
| | | | | (A) or (D) Price | | | |
| Class A Common Stock | 08/08-04:00/2012 | | C | 7,089,681 A | ③ 7,643,526 | I | See footnotes (1) (2) (3) (4) (5) |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474 (9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

Edgar Filing: GLOBUS MEDICAL INC - Form 4

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | 6. Date Exercisable and Expiration Date (Month/Day/Year) | 7. Title and Amount of Underlying Securities (Instr. 3 and 4) | | |
|--|--|--------------------------------------|--|--------------------------------|---|--|---|----------------------|----------------------|
| | | | | Code | V (A) (D) | Date Exercisable | Expiration Date | Title | Amount Number Shares |
| Series E Preferred Stock | (3) | 08/08-04:00/2012 | | C | 7,089,681 | (3) | (3) | Class B Common Stock | 7,089,681 |
| Class B Common Stock | (3) | 08/08-04:00/2012 | | C | 7,089,681 | (3) | (3) | Class A Common Stock | 7,089,681 |

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | |
|--|---------------|-----------|---------|-------|
| | Director | 10% Owner | Officer | Other |
| GOLDMAN SACHS PRIVATE EQUITY PARTNERS 2004 OFFSHORE HOLDINGS, L.P. 200 WEST STREET NEW YORK, NY 10282 | | | | |
| GOLDMAN SACHS PEP 2004 OFFSHORE HOLDINGS ADVISORS, INC. 200 WEST STREET NEW YORK, NY 10282 | | | | |
| GOLDMAN SACHS PRIVATE EQUITY PARTNERS 2004 - DIRECT INVESTMENT FUND, L.P. 200 WEST STREET NEW YORK, NY 10282 | | | | |
| GOLDMAN SACHS PEP 2004 DIRECT INVESTMENT ADVISORS, L.L.C. 200 WEST STREET NEW YORK, NY 10282 | | | | |
| GOLDMAN SACHS PRIVATE EQUITY PARTNERS 2004 EMPLOYEE FUND, L.P. 200 WEST STREET NEW YORK, NY 10282 | | | | |
| GOLDMAN SACHS PEP 2004 EMPLOYEE FUNDS GP, L.L.C. 200 WEST STREET NEW YORK, NY 10282 | | | | |
| GS PRIVATE EQUITY PARTNERS 2002 - DIRECT INVESTMENT FUND, L.P. 200 WEST STREET | | | | |

NEW YORK, NY 10282

GS PEP 2002 DIRECT INVESTMENT ADVISORS, L.L.C.

200 WEST STREET

NEW YORK, NY 10282

MULTI-STRATEGY HOLDINGS, L.P.

200 WEST STREET

NEW YORK, NY 10282

MULTI-STRATEGY HOLDINGS OFFSHORE ADVISORS, INC.

200 WEST STREET

NEW YORK, NY 10282

Signatures

Kevin P. Treanor,
Attorney-in-fact 08/10-04:00/2012

__Signature of Reporting Person

Date

Kevin P. Treanor,
Attorney-in-fact 08/10-04:00/2012

__Signature of Reporting Person

Date

Kevin P. Treanor,
Attorney-in-fact 08/10-04:00/2012

__Signature of Reporting Person

Date

Kevin P. Treanor,
Attorney-in-fact 08/10-04:00/2012

__Signature of Reporting Person

Date

Kevin P. Treanor,
Attorney-in-fact 08/10-04:00/2012

__Signature of Reporting Person

Date

Kevin P. Treanor,
Attorney-in-fact 08/10-04:00/2012

__Signature of Reporting Person

Date

Kevin P. Treanor,
Attorney-in-fact 08/10-04:00/2012

__Signature of Reporting Person

Date

Kevin P. Treanor,
Attorney-in-fact 08/10-04:00/2012

__Signature of Reporting Person

Date

Kevin P. Treanor,
Attorney-in-fact 08/10-04:00/2012

__Signature of Reporting Person

Date

Kevin P. Treanor,
Attorney-in-fact 08/10-04:00/2012

__Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) See Exhibit 99.1 for text of footnote (1).
- (2) See Exhibit 99.1 for text of footnote (2).
- (3) See Exhibit 99.1 for text of footnote (3).
- (4) See Exhibit 99.1 for text of footnote (4).
- (5) See Exhibit 99.1 for text of footnote (5).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.