## Edgar Filing: U S GLOBAL INVESTORS INC - Form 4

U S GLOBA	L INVESTORS I	NC	0									
Form 4 July 02, 2012	,											
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FORM 4 UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549									OMB Number:	3235-0287 January 31, 2005		
Check this box if no longer CTLA TEDATENTE OF CHANGES IN DEDIFICIAL ON NEDSTING OF								Expires:				
Section 1	Subject to Section 16. Form 4 or							burden hou	Estimated average burden hours per response 0.5			
Form 5 obligation may cont <i>See</i> Instru	ns Section 17(a	) of the		ility Holo	ding Con	ipany	Act o	ge Act of 1934, f 1935 or Sectio 40		0.0		
1(b). (Print or Type F	Responses)											
HOLMES FRANK E Syr				Name and OBAL IN			-	5. Relationship of Reporting Person(s) to Issuer (Check all applicable)				
(Last)	(First) (N	[GROW] (Middle) 3. Date of Earliest TransactionX_					X Director	Director X 10% Owner				
(1			(Month/Day/Year) 06/29/2012					Officer (give title Other (specify below) below) CEO/CIO				
(Street)			4. If Amer	4. If Amendment, Date Original					6. Individual or Joint/Group Filing(Check			
						One Reporting Person Iore than One Reporting						
(City)	(State) (	Zip)	Table	e I - Non-D	Derivative	Securi	ities Aco	quired, Disposed o	f. or Beneficial	lv Owned		
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	Execution any	med on Date, if	3. 4. Securities Acquired Transaction(A) or Disposed of Code (D) (Instr. 8) (Instr. 3, 4 and 5) (A) or			6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of				
Class A Common Stock	06/29/2012	06/29/2	2012	J <u>(1)</u>	487	(D) A	Price \$ 4.37	116,824	D			

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

 Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned

 (e.g., puts, calls, warrants, options, convertible securities)

1. Title o Derivati Security (Instr. 3)	ve Conversion or Exercise	3. Transaction Date (Month/Day/Year)	4. Transac Code (Instr. 8	Secu Acqu (A)	vative urities uired or oosed O) r. 3,			Amou Unde Secur	le and unt of rlying rities (. 3 and 4)	8. Price of Derivative Security (Instr. 5)	9. Nu Deriv Secur Bene Owno Follo Repo Trans (Instr
			Code	V (A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		

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## **Reporting Owners**

Reporting Owner Name / Address		Relation	nships	
	Director	10% Owner	Officer	Other
HOLMES FRANK E 7900 CALLAGHAN ROAD SAN ANTONIO, TX 78229	Х	Х	CEO/CIO	
Signatures				
Susan B. McGee, Power of Att Holmes	0	07/02/2012		
**Signature of Reportin		Date		

## **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Restricted stock purchase under employee stock purchase plan.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.