## Edgar Filing: U S GLOBAL INVESTORS INC - Form 4

| U S GLOBA<br>Form 4<br>July 02, 2007  | L INVESTORS                             | INC       |   |   |            |        |             |  |  |                     |  |
|---|---|-----------|---|---|------------|--------|-------------|--|--|---------------------|--|
| FORM 4 UNITED STATES SECU   |   |           |   | URITIES AND EXCHANGE COMMISSION<br>Vashington, D.C. 20549 |            |        |             |  | OMB AF<br>OMB<br>Number:   | PROVAL<br>3235-0287 |  |
| Check this box<br>if no longer<br>subject to<br>Section 16. STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF<br>SECURITIES SECURITIES LA CONNERSHIP OF<br>SECURITIES LA CONNERSHIP OF<br>SECURITIES LA CONNERSHIP OF<br>SECURITIES LA CONNERSHIP OF<br>Section 16. SECURITIES LA CONNERSHIP OF<br>SECURITIES LA CONNERSHIP OF SECURITIES L |   |           |   |   |            |        |             |  | -  |                     |  |
| (Print or Type I  | Responses)                              |           |   |   |            |        |             |  |  |                     |  |
| 1   |   |           | 2. Issuer Name <b>and</b> Ticker or Trading<br>Symbol<br>U S GLOBAL INVESTORS INC<br>[GROW]   |   |            |        | -           | 5. Relationship of Reporting Person(s) to<br>Issuer<br>(Check all applicable)  |  |                     |  |
| (Mont<br>07/01<br>(Street) 4. If A  |   |           | <ul><li>3. Date of Earliest Transaction</li><li>(Month/Day/Year)</li><li>07/01/2007</li></ul> |   |            |        |             | X_ Director 10% Owner<br>Officer (give title Other (specify<br>below) below)   |  |                     |  |
|   |   |           |   | lf Amendment, Date Original<br>ed(Month/Day/Year)         |            |        |             | 6. Individual or Joint/Group Filing(Check<br>Applicable Line)<br>_X_ Form filed by One Reporting Person<br>Form filed by More than One Reporting<br>Person |  |                     |  |
| (City)  | (State)                                 | (Zip)     | Table   | e I - Non-D   | erivative  | Secur  | ities Acq   | uired, Disposed of   | , or Beneficial  | ly Owned            |  |
| 1.Title of<br>Security<br>(Instr. 3)  | 2. Transaction Date<br>(Month/Day/Year) |           | Date, if  | 3.<br>Transactic<br>Code<br>(Instr. 8)<br>Code V          | (Instr. 3, | sposed | d of (D)    | 5. Amount of<br>Securities<br>Beneficially<br>Owned<br>Following<br>Reported<br>Transaction(s)<br>(Instr. 3 and 4)   | 6. Ownership<br>Form: Direct<br>(D) or<br>Indirect (I)<br>(Instr. 4) |                     |  |
| Class A<br>Common<br>Stock  | 07/01/2007                              | 07/01/200 | 07  | J <u>(1)</u>  | 100        | A      | \$<br>22.67 | 400  | D  |                     |  |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

 Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned

 (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of<br>Derivative<br>Security<br>(Instr. 3) | 2.<br>Conversion<br>or Exercise<br>Price of<br>Derivative<br>Security | 3. Transaction Date<br>(Month/Day/Year) | 3A. Deemed<br>Execution Date, if<br>any<br>(Month/Day/Year) | 4.<br>Transactio<br>Code<br>(Instr. 8) | of<br>Derivative<br>Securities<br>Acquired<br>(A) or<br>Disposed<br>of (D)<br>(Instr. 3, |                     | ate                | Under<br>Secur | unt of<br>rlying                       | 8. Price of<br>Derivative<br>Security<br>(Instr. 5) | 9. Nu<br>Deriv<br>Secu<br>Bene<br>Owno<br>Follo<br>Repo<br>Trans<br>(Instr |
|---|---|---|---|--|--|---------------------|--------------------|----------------|--|---|--|
|   |   |   |   | Code V                                 | 4, and 5)<br>(A) (D)   | Date<br>Exercisable | Expiration<br>Date | Title          | Amount<br>or<br>Number<br>of<br>Shares |   |  |

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## **Reporting Owners**

| Reporting Owner Name / Address | Relationships |           |         |       |  |  |  |
|--------------------------------|---------------|-----------|---------|-------|--|--|--|
|                                | Director      | 10% Owner | Officer | Other |  |  |  |
| LYDON THOMAS F JR              |               |           |         |       |  |  |  |
|                                | Х             |           |         |       |  |  |  |
| Susan B. McGee, Power of       |               |           |         |       |  |  |  |

Attorney 07/02/2007

<u>\*\*</u>Signature of Reporting Person

Date

## **Explanation of Responses:**

\* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) Grant from the company to the members of the board of directors.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.