

EDWARDS A G INC
Form 8-K
February 03, 2005
UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

**Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934**

Date of report (Date of earliest event reported):

February 3, 2005

A.G. EDWARDS, INC.

(Exact Name of Registrant as Specified in Charter)

Delaware

(State or Other Jurisdiction of
Incorporation)

001-08527

(Commission File Number)

43-1288229

(IRS Employer
Identification Number)

One North Jefferson Avenue,

St. Louis Missouri

(Address of Principal Executive Offices)

63103

(Zip Code)

Registrant's telephone number, including area code: **(314) 955-3000**

Item 8.01

Other Events

Filed herewith is A.G. Edwards, Inc. announcement regarding a complaint filed by the Massachusetts Securities Division of the Office of the Secretary of the Commonwealth, as contained in a press release dated February 2, 2005.

Item 9.01

Financial Statements and Exhibits.

(c)

Exhibits

- 99 (i) A.G. Edwards, Inc.'s press release regarding an administrative complaint filed by the Massachusetts Securities Division of the Office of the Secretary of the Commonwealth dated February 2, 2005.
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Signature

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

A.G. Edwards, Inc.
Registrant

Date: February 3, 2005

By: /s/ Douglas L. Kelly
Douglas L. Kelly
Chief Financial Officer

Exhibit Index

| Exhibit No. | Description |
|-------------|--|
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