

Edgar Filing: BANK OF AMERICA CORP /DE/ - Form 5

BANK OF AMERICA CORP /DE/
 Form 5
 February 11, 2003

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
 WASHINGTON, D.C. 20549
 FORM 5

ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

() Check box if no longer subject to Section 16.

Form 4 or Form 5 obligations may continue. See Instructions 1(b).

() Form 3 Holdings Reported

() Form 4 Transactions Reported

1. Name and Address of Reporting Person

Amy Woods Brinkley
 Bank of America Corporation

NC1-007-58-04

NC, Charlotte 28255

2. Issuer Name and Ticker or Trading Symbol

BANK OF AMERICA CORPORATION (BAC)

3. IRS or Social Security Number of Reporting Person (Voluntary)

4. Statement for Month/Year

12/2002

5. If Amendment, Date of Original (Month/Year)

6. Relationship of Reporting Person(s) to Issuer (Check all applicable)

() Director () 10% Owner (X) Officer (give title below) () Other
 (specify below)

Chairman, Credit Risk Policy & Deputy Corporate Risk Management Executive

7. Individual or Joint/Group Reporting (Check Applicable Line)

(X) Form filed by One Reporting Person

() Form filed by More than One Reporting Person

Table I -- Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security | 2. Transaction Date | 3. Code | 4. Securities Acquired (A) or Disposed of (D) | | 5. Amount of Securities Beneficially Owned at End of Year |
|----------------------|---------------------|---------|---|-------|---|
| | | | Amount | Price | |
| Common Stock | 8/19/2002 | G | 214 | D | |
| Common Stock | 8/19/2002 | G | 214 | D | |
| Common Stock | 8/21/2002 | G | 286 | D | |
| Common Stock | 9/4/2002 | G | 714 | D | 3026 |
| Common Stock | | | | | 4251.565 |

Table II -- Derivative Securities Acquired, Disposed of, or Beneficially Owned

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| 1. Title of Derivative Security | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date | 4. Code | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) | 6. Date Exercisable and Expiration Date (Month/Day/Year) | 7. Title and Amount of Underlying Securities | 8. Put or Call |
|---------------------------------|--|---------------------|---------|--|--|--|----------------|
| Preferred, Series C | | | | | | Common Stock | |
| Option, Right to buy | \$48.4375 | | | | 01/03/2010 | Common Stock | |
| Option, Right to Buy | \$53.28 | | | | 01/31/2011 | Common Stock | |
| Option, Right to Buy | \$61.36 | | | | 2/01/2012 | Common Stock | |
| Option, Right to Buy | \$26.8125 | | | | 7/01/2005 | Common Stock | |
| Option, Right to Buy | \$65.375 | | | | 7/01/2007 | Common Stock | |
| Option, Right to Buy | \$79.9375 | | | | 7/01/2008 | Common Stock | |

Explanation of Responses:
SIGNATURE OF REPORTING PERSON
Amy Woods Brinkley
Amy Woods Brinkley