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AMERICAN ELECTRIC POWER CO INC  
 Form 35-CERT  
 November 27, 2002

AMERICAN ELECTRIC POWER COMPANY, INC. AND SUBSIDIARY COMPANIES  
 QUARTERLY REPORT PER REQUIREMENTS  
 OF HOLDING COMPANY ACT RELEASE NO. 26864  
 FOR THE QUARTER ENDED SEPTEMBER 30, 2002

- 1) Aggregate Investment, for which there is recourse to AEP Co., Inc., in Exempt Wholesale Generators (EWG) and Foreign Utility Companies (FUCO)

	(in millions)
EWG Investment	\$ 155
FUCO Investment	1,768
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Total Aggregate Investment in EWG's and FUCO's	\$1,923

Components of statement of aggregate investment in EWG and FUCO's are filed under confidential treatment pursuant to Rule 104(b).

- 2) Aggregate Investment as a Percentage of the Following Items

	(in millions)	%
Total Capitalization	\$23,040*	8.3%
Net Utility Plant	19,752	9.7%
Total Assets	45,516	4.2%
Market Value of Common Equity	9,660	19.9%

\*Includes Long-term Debt Due Within One Year and Short-term Debt.

- 3) Consolidated Capitalization Ratio

	(in millions)	%
Short-term Debt	\$ 3,234	
Long-term Debt	9,544*	
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Total Debt	12,778	55.5%
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Equity Unit Senior Notes	371	1.6%
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Certain Subsidiary Obligated, Mandatorily Redeemable, Preferred Securities of Subsidiary Trusts Holding Solely Junior Subordinated Debentures of Such Subsidiaries	321	1.4%
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Minority Interest in Finance Subsidiary	759	3.3%
	-----	
Preferred Stock	145	0.6%
	-----	
Common Stock	2,261	
Paid-in Capital	3,394	
Accumulated Other Comprehensive Income	(28)	
Retained Earnings	3,039	
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Total Common Equity	8,666	37.6%

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Total Capitalization	----- \$23,040 =====	100.0%
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\* Includes Long-term Debt Due Within One Year.

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4) Market-to-book Ratio of AEP Common Stock

Closing Market Price per Share	\$28.51
Book Value per Share	\$25.58
Market-to-book Ratio of Common Stock	111.5%

5) Analysis of Growth in Retained Earnings

Statement of analysis of growth in retained earnings is filed under confidential treatment pursuant Rule 104(b).

6) Statement of Revenues and Net Income for each EWG and FUCO

Statement of revenues and net income for the following EWG's and FUCO's are filed under confidential treatment pursuant to Rule 104(b):

CitiPower Pty.  
Nanyang General Light Electric Co., Ltd.  
Pacific Hydro Ltd.  
AEP Energy Services Limited  
AEP Energy Services UK Generation Limited  
AEP Energy Services Nordic SA  
InterGen Denmark, Aps  
CSW International Two, Inc.  
CSW Vale L.L.C.  
South Coast Power Limited  
Trent Wind Farm, Limited Partnership  
Newgulf Power Venture, Inc.  
Desert Sky Wind Farm LP