

Edgar Filing: GENERAL MOTORS ACCEPTANCE CORP - Form 424B3

GENERAL MOTORS ACCEPTANCE CORP

Form 424B3

March 05, 2003

Pricing Supplement Dated February 28, 2003
(To Prospectus Dated February 20, 2001)

Rule 424(b) (3)
File No. 333-55440

GENERAL MOTORS ACCEPTANCE CORPORATION
Medium-Term Notes - Floating Rate

Agent: Lehman Brothers, Merrill Lynch & Co., J.P. Morgan
Securities Inc., Morgan Stanley, Bear Stearns,
Banc of America Securities
Principal Amount: \$700,000,000.00
Agent's Discount
or Commission: \$686,000.00
Net Proceeds to Company: \$699,314,000.00
Initial Interest Rate: Reset on the Issue Date (also an Interest
Reset Date).
Issue Date: 03/05/03
Maturity Date: 03/04/05

Calculation Agent: GMAC

Interest Calculation:

/X/ Regular Floating Rate Note
Interest Rate Basis: / / CD Rate / / Commercial Paper Rate
/ / Prime Rate / / Federal Funds Rate
/X/ LIBOR (see below) / / Treasury Rate
/ / Other
(see attached)

If LIBOR, Designated LIBOR Page / / Reuters Page: / / or
/X/ Telerate Page: 3750

Interest Reset Dates: Each June 4, September 4, December 4, and March 4.
The first interest reset date
will be March 5, 2003. The final interest reset
date will be December 6, 2004.

Interest Payment Dates: Each June 4, September 4, December 4, and March 4,
commencing June 4, 2003 and ending March 4, 2005.

Index Maturity: 3 Months
Spread (+/-): +2.00%

Day Count Convention:

/X/ Actual/360 for the period from 03/05/03 to 03/04/05
/ / Actual/Actual for the period from / / to / /
/ / 30/360 for the period from / / to / /

Redemption:

/X/ The Notes cannot be redeemed prior to the Stated Maturity Date.
/ / The Notes may be redeemed prior to Stated Maturity Date.
/ / Initial Redemption Date:
Initial Redemption Percentage: ____%
Annual Redemption Percentage Reduction: ____% until Redemption
Percentage is 100% of the Principal Amount.

Repayment:

/X/ The Notes cannot be repaid prior to the Maturity Date.
/ / The Notes can be repaid prior to the Maturity Date at the option of
the holder of the Notes. (See Below)
/ / Optional Repayment Date(s):
Repayment Price: %

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Currency:

Specified Currency: U.S. (If other than U.S. dollars, see attached)

Minimum Denominations: _____ (Applicable only if Specified

Currency is other than U.S. dollars)

Original Issue Discount: / / Yes /X/ No

Total Amount of OID: Yield to Maturity:

Initial Accrual Period:

Form: /X/ Book-Entry / / Certificated

Other: /X/ Principal / / Agent

If as principal:

/ / The Notes are being offered at varying prices related to prevailing market prices at the time of resale.

/X/ The Notes are being offered at a fixed initial public offering price of 100% of principal amount.

If as agent:

The Notes are being offered at a fixed initial public offering price of XX% of principal amount.