

Edgar Filing: ENNIS, INC. - Form 8-K

Royal received 177,458 shares of the Company's common stock valued at \$3,700,000.

The shares of common stock issued to the shareholders of Royal Business Forms will not be registered under the Securities Act of 1933, as amended, or any state securities laws. The sales were made in reliance on the exemption from registration provided by Section 4(2) of the Securities Act. The press release related to that transaction is attached as Exhibit 99.1 hereto.

Item 9.01 Financial Statements and Exhibits

(c) Exhibits

99.1 Press Release, dated November 1, 2004, entitled "Ennis, Inc. Acquires Royal Business Forms, Inc., Purchase of Royal for \$3.7 Million in Stock".

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

ENNIS, INC.

Date: November 2, 2004

/s/ Harve Cathey

Harve Cathey,
Vice President - Finance and CFO,
Secretary, Principal Financial and
Accounting Officer
Ennis, Inc.

EXHIBIT INDEX

Exhibit Number	Exhibit
Exhibit 99.1	Press Release, dated November 1, 2004, entitled "Ennis, Inc. Acquires Royal Business Forms, Inc., Purchase of Royal for \$3.7 Million in Stock".